Dependent Student with Parental Data

You are a dependent student if you are under the age of 24, not married, and do not have any children.

You will need to provide tax documentation from your legal guardians.

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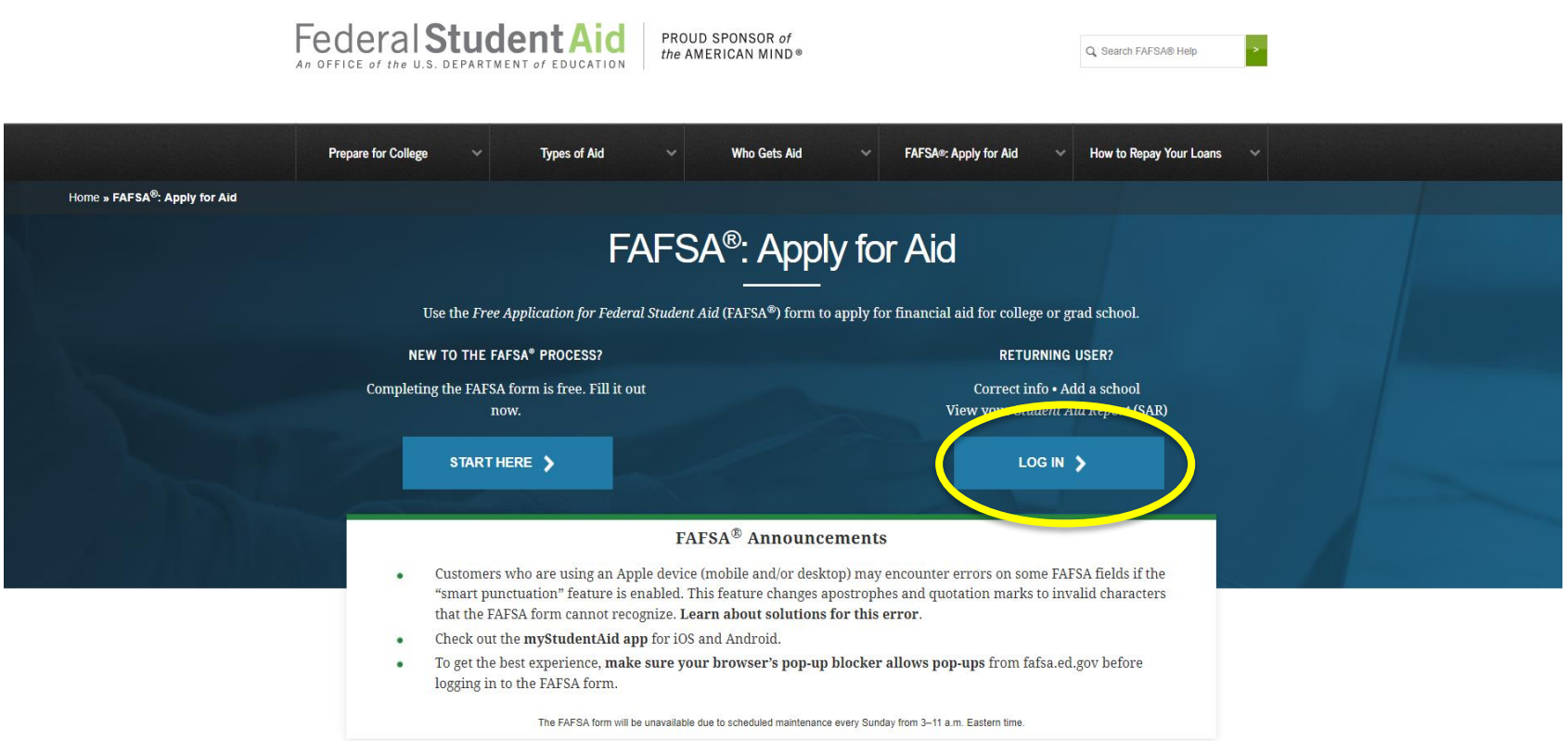
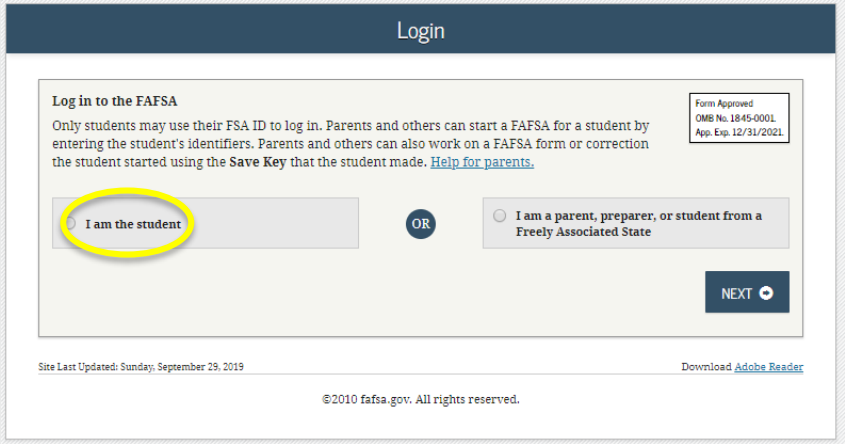
Home – Top Section





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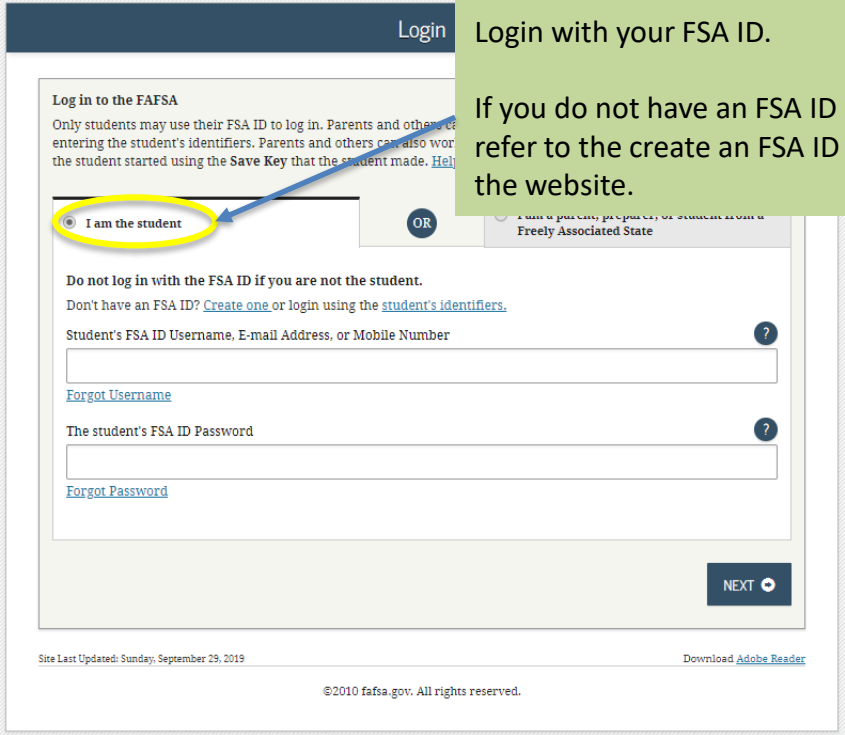
Click I am the student to login.

Login with your FSA ID.

If you do not have an FSA ID please refer to the create an FSA ID tab on the website.



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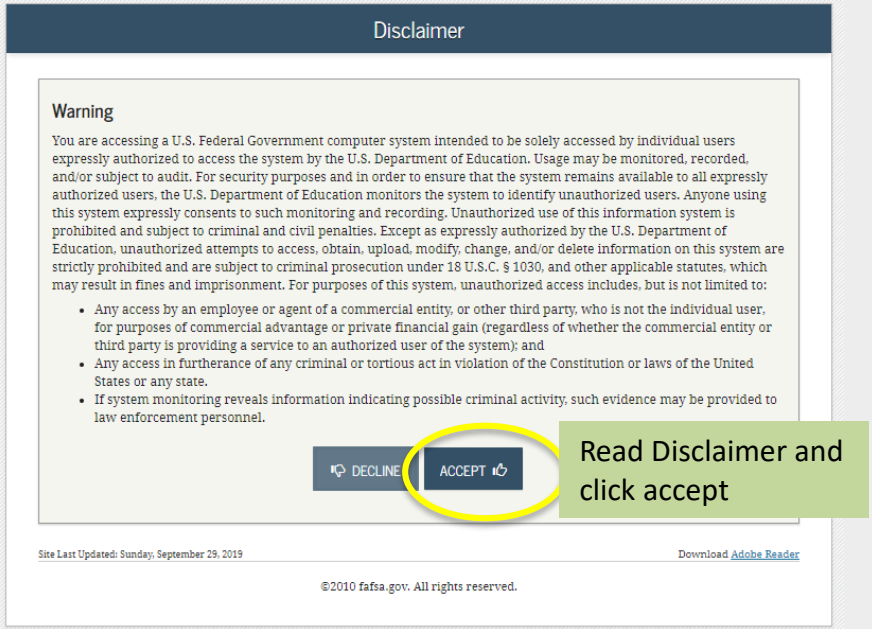

Read Disclaimer and click accept

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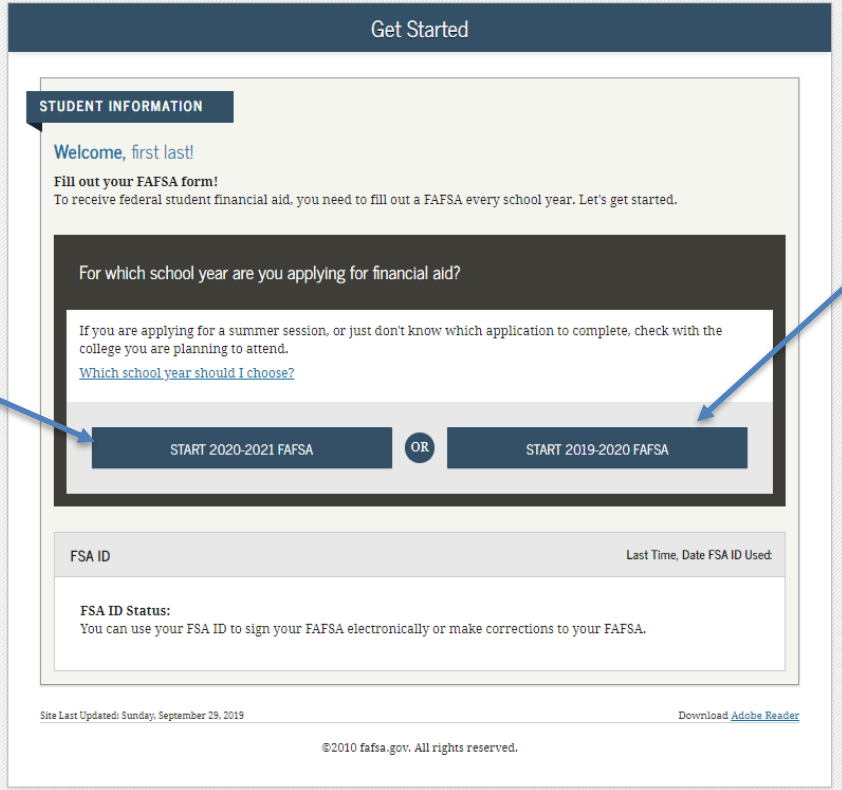
Click here if you are planning to attend in:
Fall 2020
Spring 2021
Summer 2021

To complete a 2020-2021 FAFSA you will need 2018 Taxes and W2s for you and your parents/legal guardians.

If taxes were filed



Click here if you are planning to attend in:
Spring 2020 Summer 2020

To complete a 2019-2020 FAFSA you will need 2017 Taxes and W2s for you and your parents/legal guardians.

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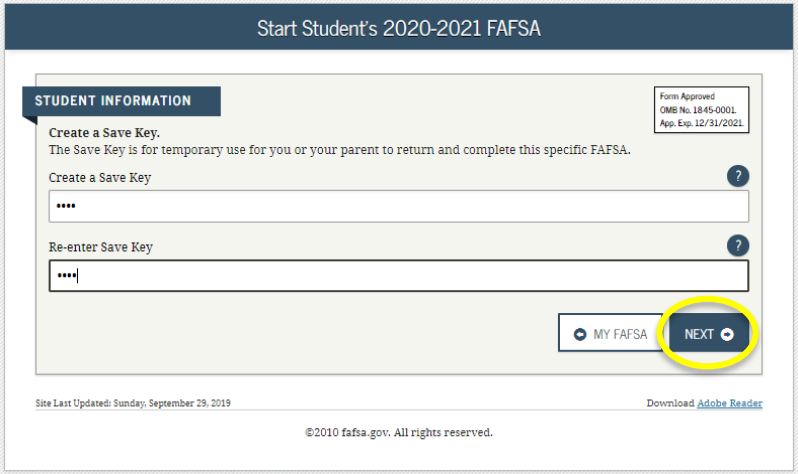
I recommend this save key be a for digit pin.

You will need to know this save key if you decide to save your FAFSA and return to it at a later time .



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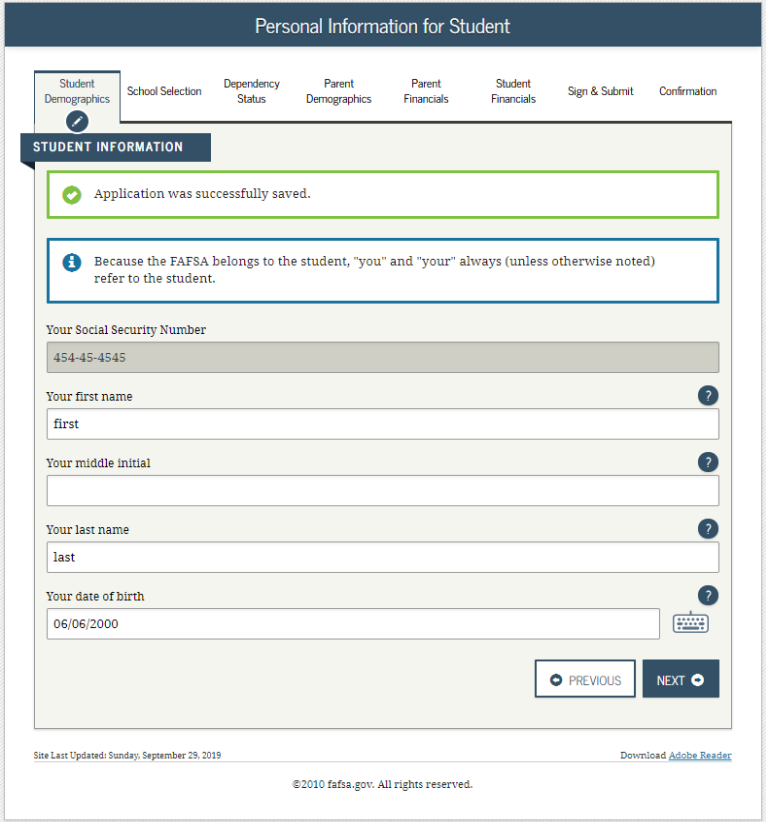
The next three slides are your demographic information. You want to ensure that all the information is correct.

If any of this information is incorrect please go manage your FSA ID and update the information.

The most important demographic information to pay attention to is last names, date of births, and social security numbers.

Your information is sent through a verification process with the Social Security Administration so if it does not match your FAFSA will be rejected.



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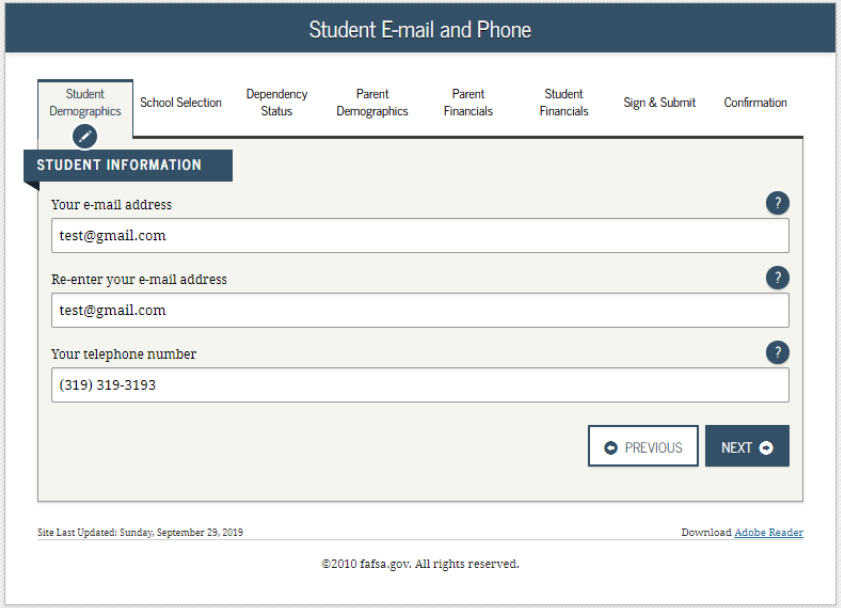
Demographic Information continued



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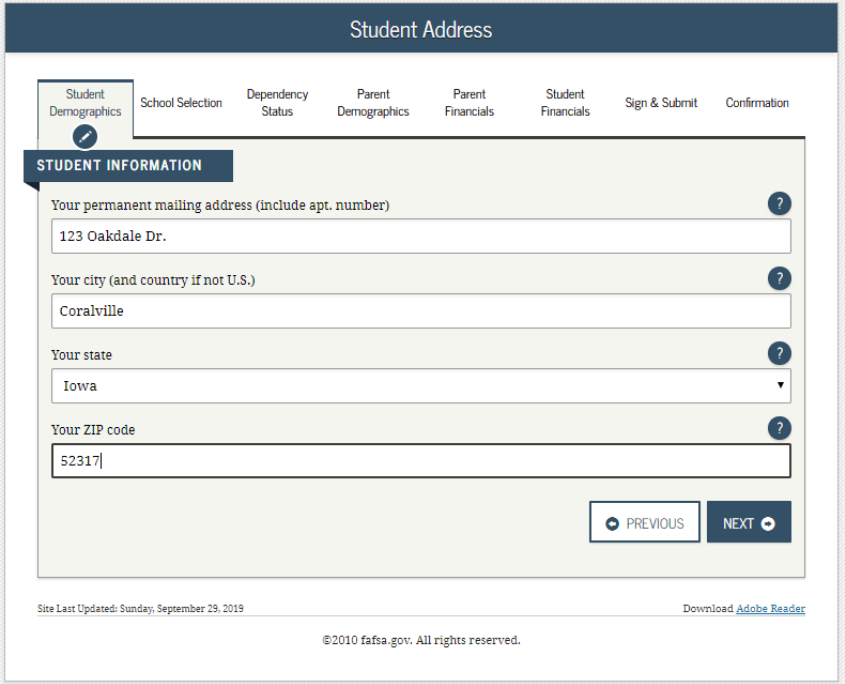
Demographic Information continued



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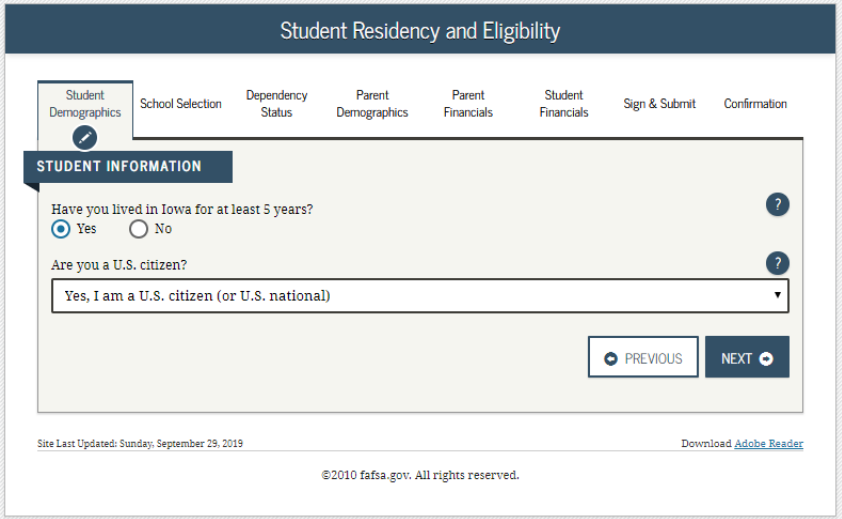
When filling the information in on this application you always want to make sure you are answering the questions **true and correctly**. This will reduce the amount errors.



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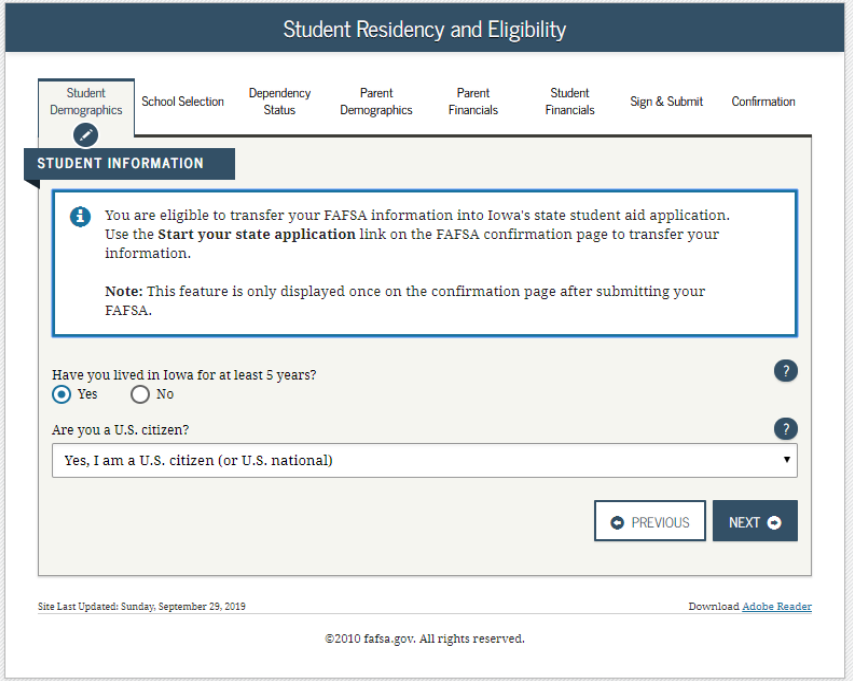

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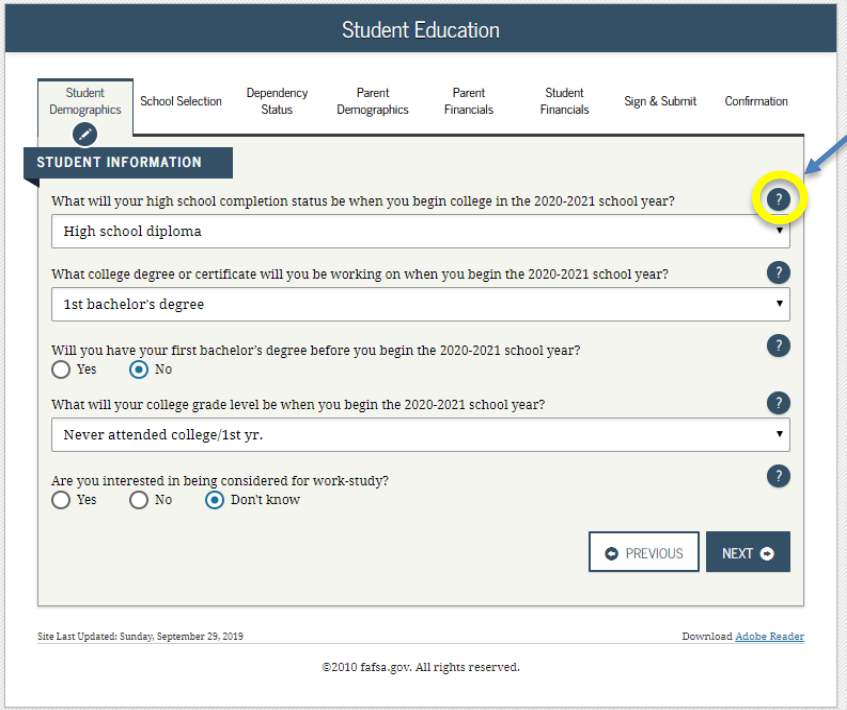

If at any point you have a question on what should be indicated you can always click the question mark.

This will then give you more detailed information on what is needed and where you can find the information it is requesting.

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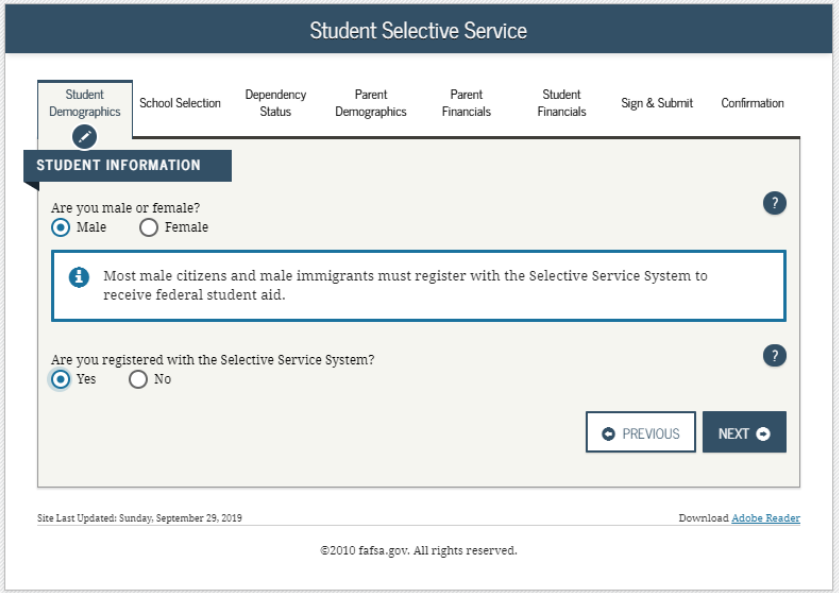
The Selective Service System is the agency that registers men and is responsible for running a draft

The draft is the mandatory enrollment of individuals into the armed forces.

Men should be registered by 18 if you are not registered you can register here.



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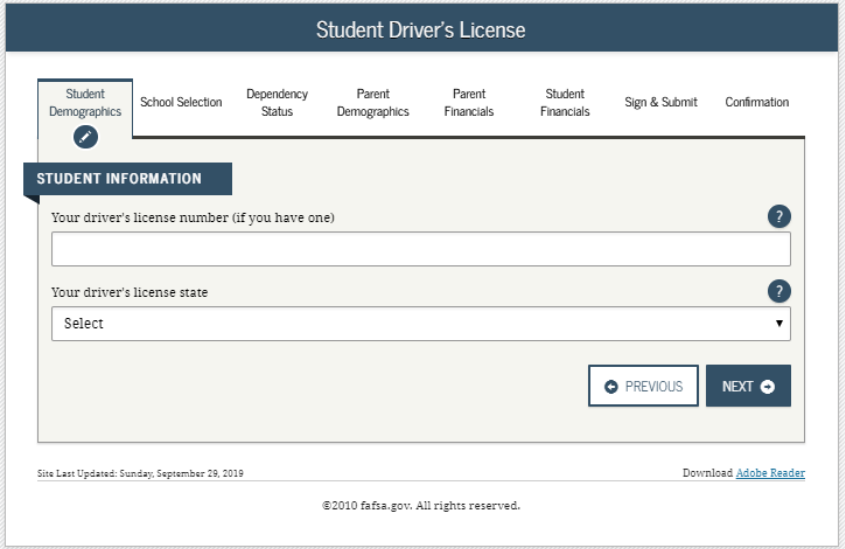

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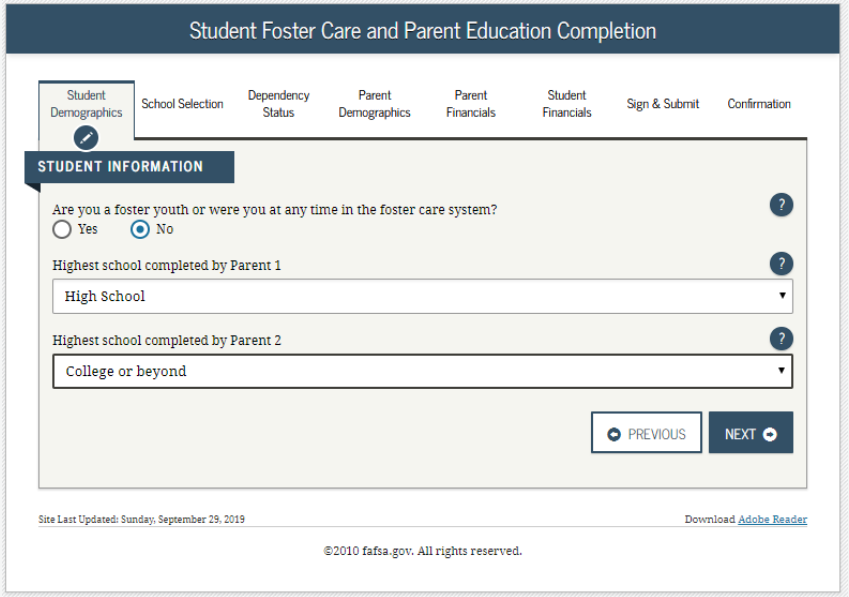

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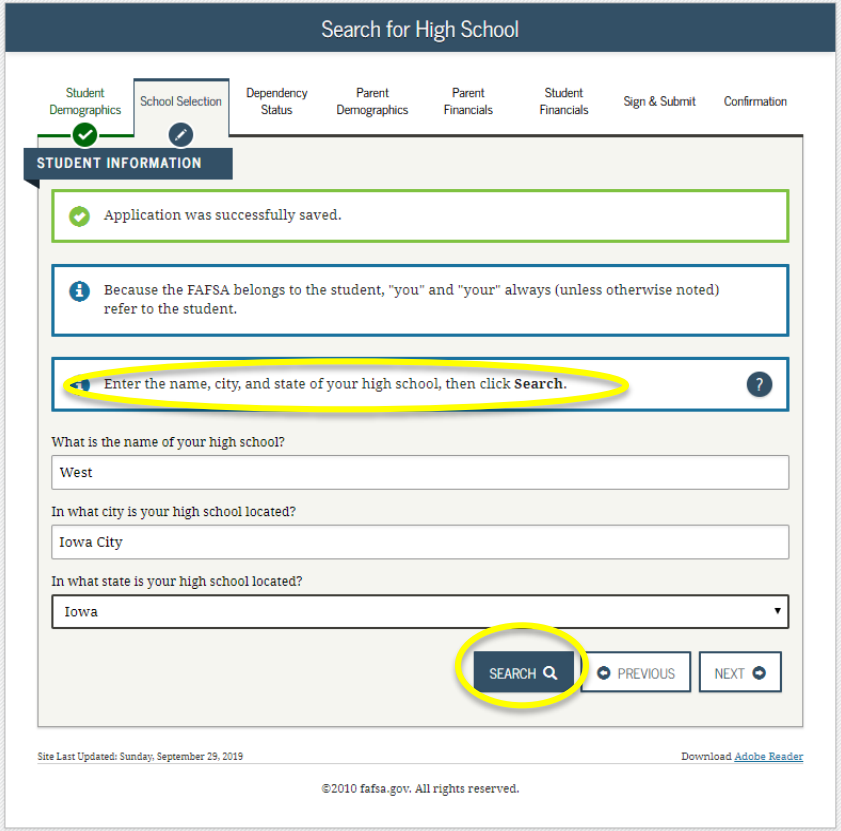

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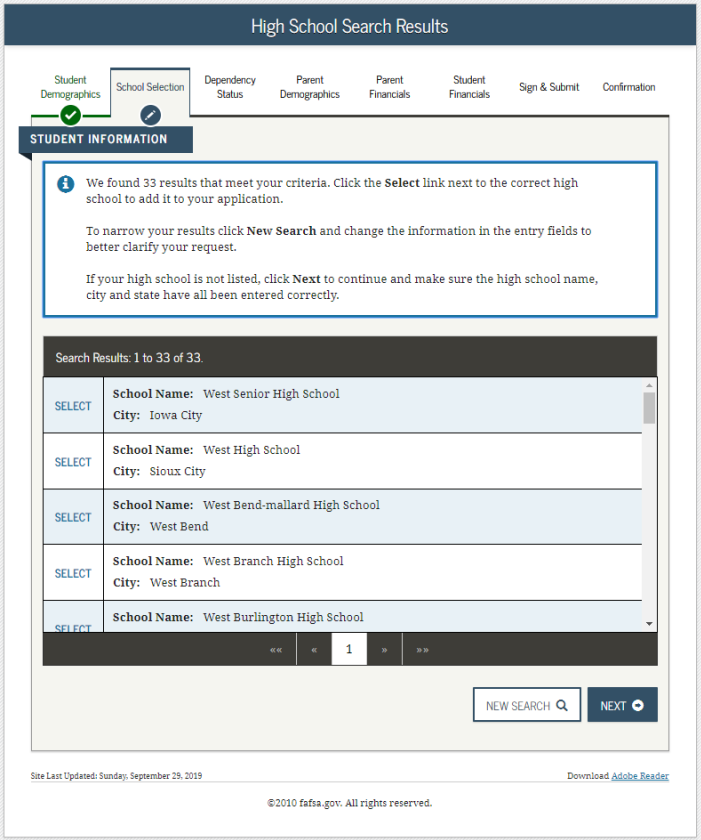

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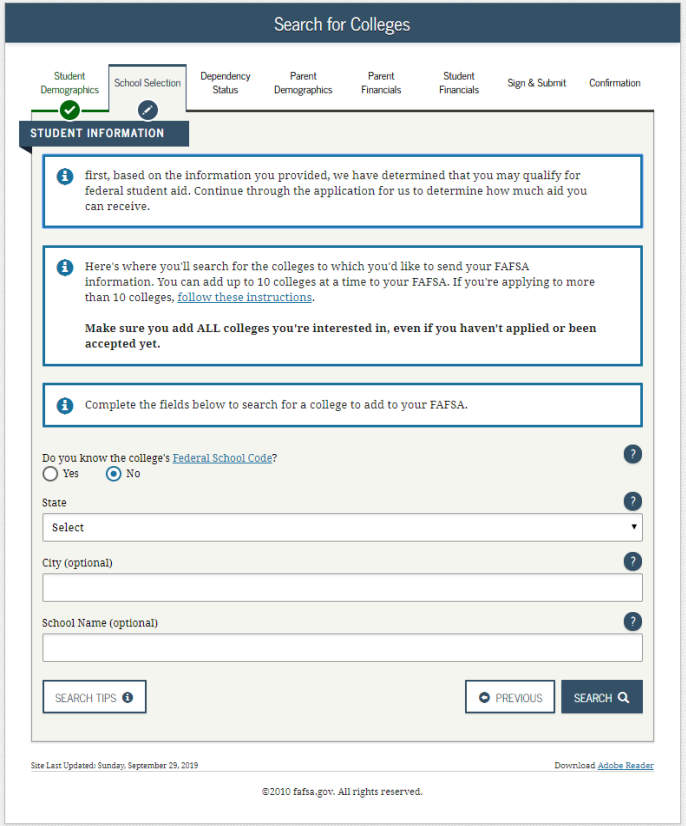
On this page you are entering the colleges you want your FAFSA sent to.

You can select up to **10** colleges.

You can also enter them by school code if you know it.

UNMs school code is 002663 this is the school code for UNM main campus as well as UNMs branch campuses.



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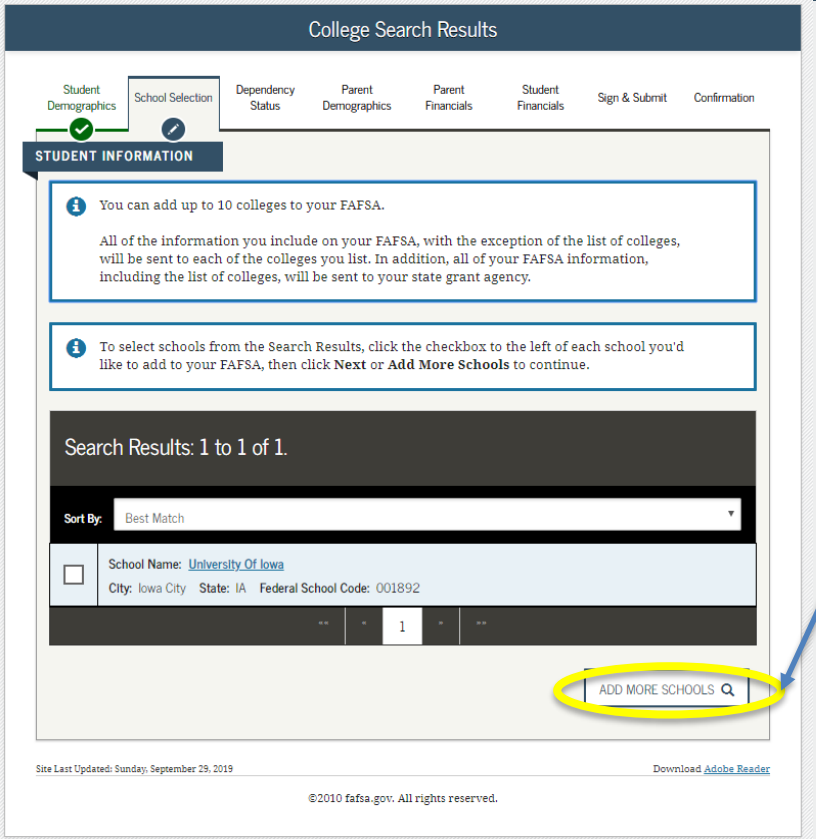

Add more schools if you would like.

You don't have to be fully committed to attending the schools you enter here.

Your FAFSA will only go through when you are enrolled at the college you plan to attend.

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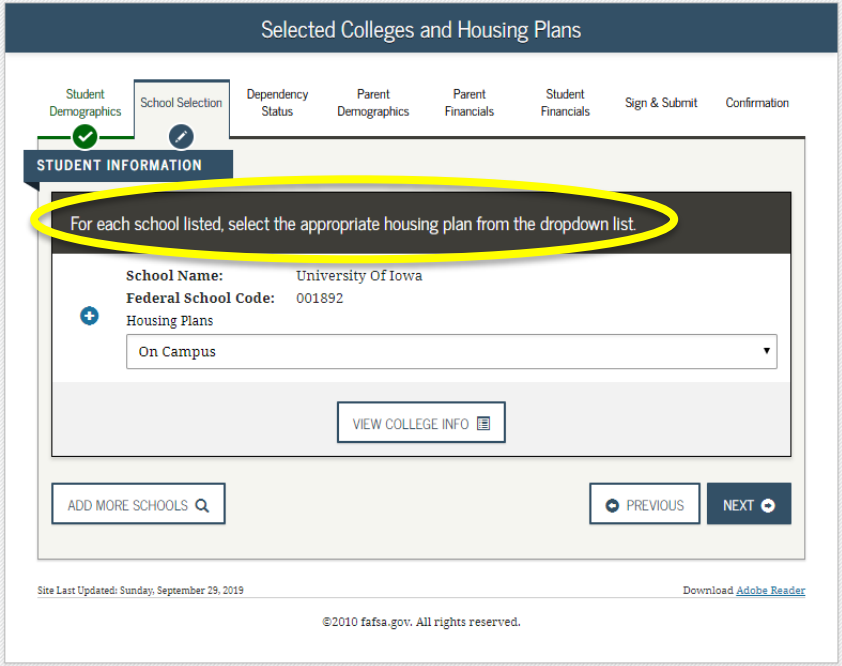

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Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

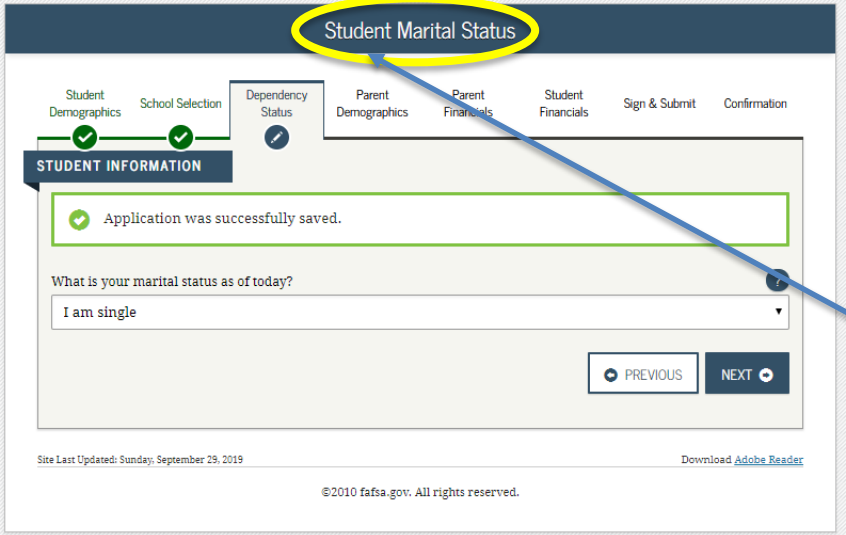
Forms of Verification could include:

Married- Marriage certificate

Divorced-divorce decree

Widowed-death certificate

Separated-legal separation document from the courts.



Ensure you are paying attention to the headers.

This is still asking for student information, in a bit the application will change to parent information.

Always make sure you are answering the questions for who the FAFSA is referring too.

This can cause a mix up and your FAFSA to be done incorrectly.

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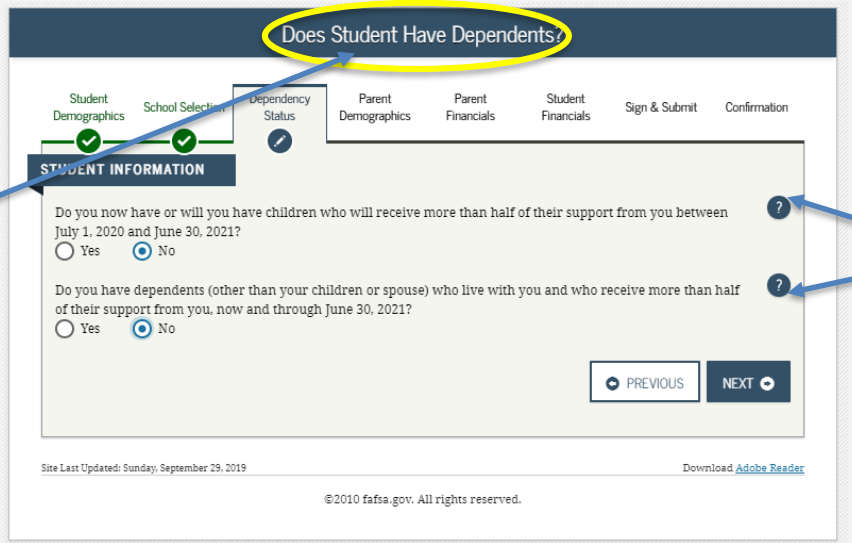
Student information



If you have questions as to what dependents are click the question mark this will give you a detailed description.

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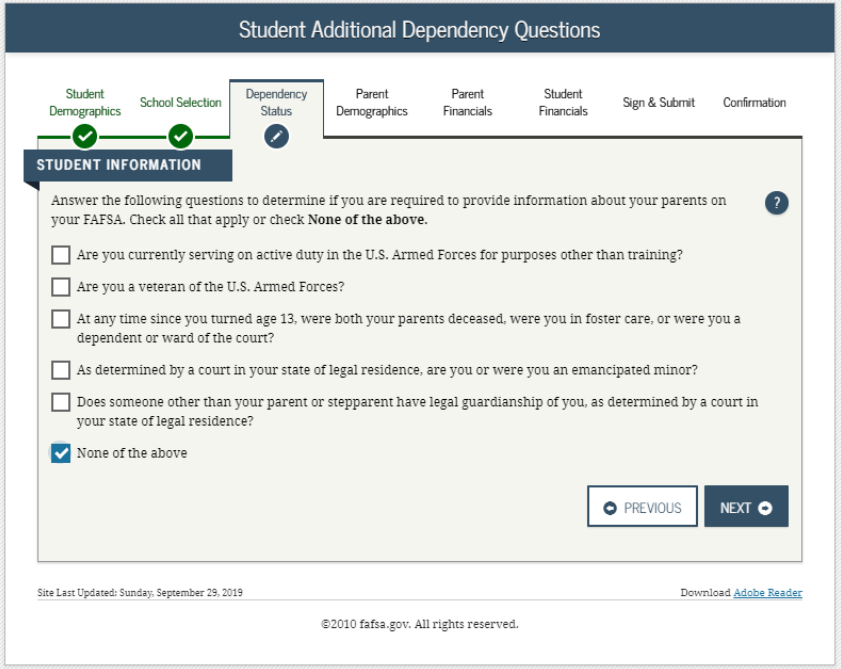
Read through these series of questions carefully, and make sure none of them pertain to you the student.



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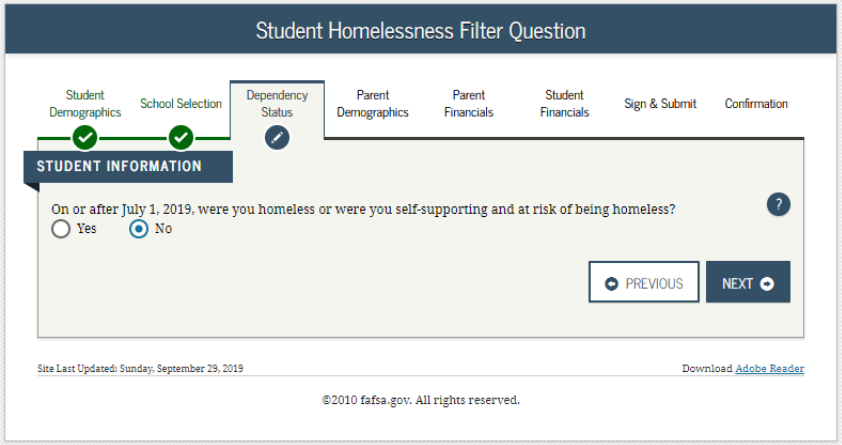
Student Homelessness Filter Question



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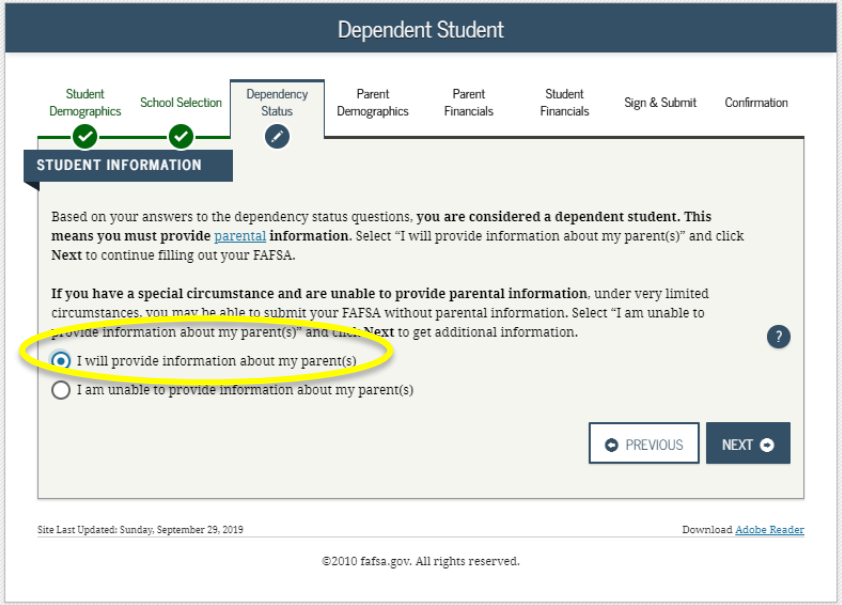
If you selected none of the above and you are not at risk of being homeless on the previous pages.

This, then means you will have parental information to provide.



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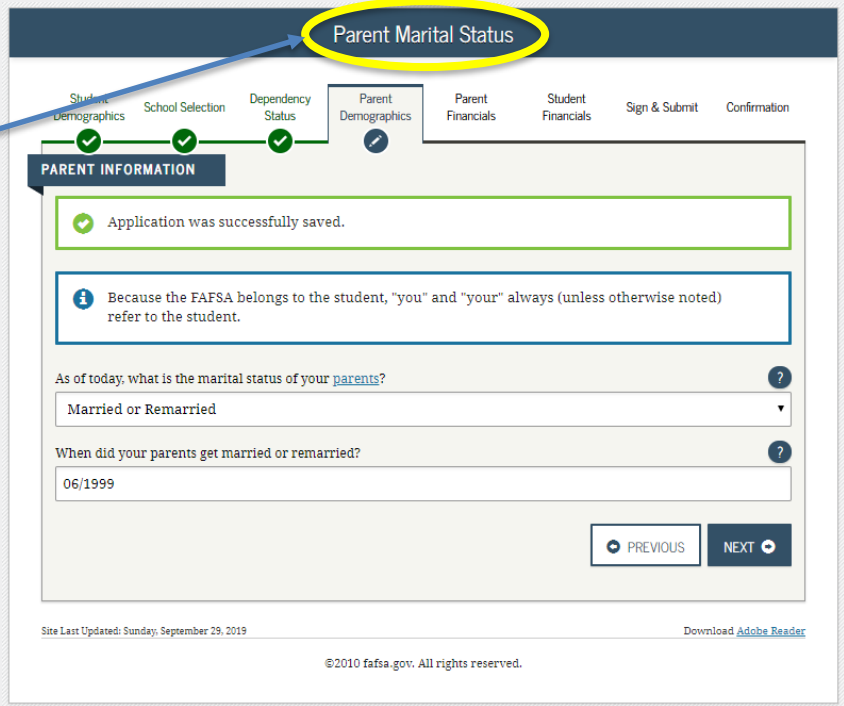
See the switch we are now at Parent Information



Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

Forms of Verification could include:

Married- Marriage certificate

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Widowed-death certificate

Separated-legal separation document from the courts.

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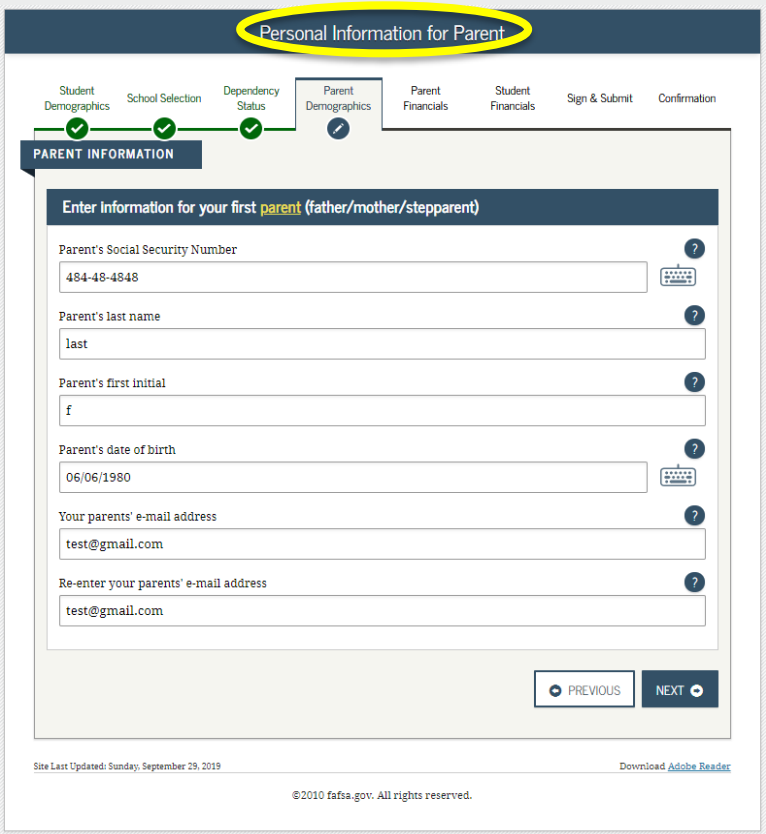
It is important that you ensure **all information is entered correctly.**

If the parents date of birth or Social Security Number don't match this will give you an error when you go to sign the students FAFSA.



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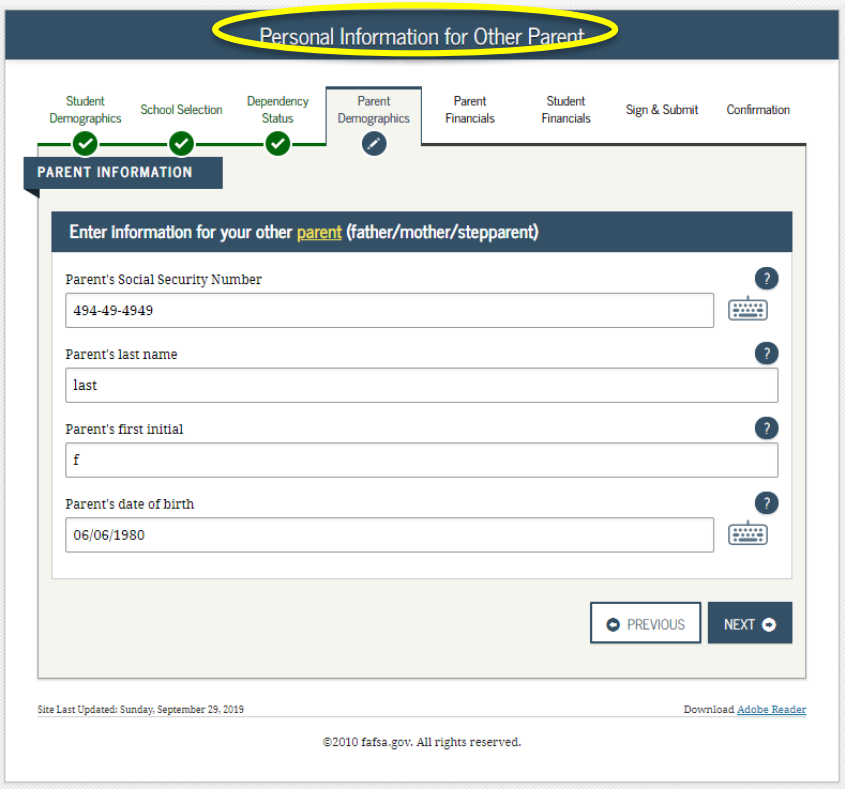
This is for additional parent if applicable.

If not just leave blank and skip ahead.



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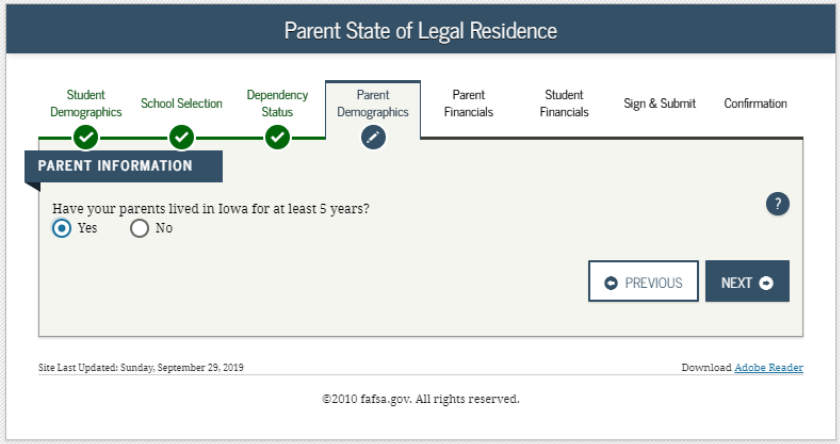

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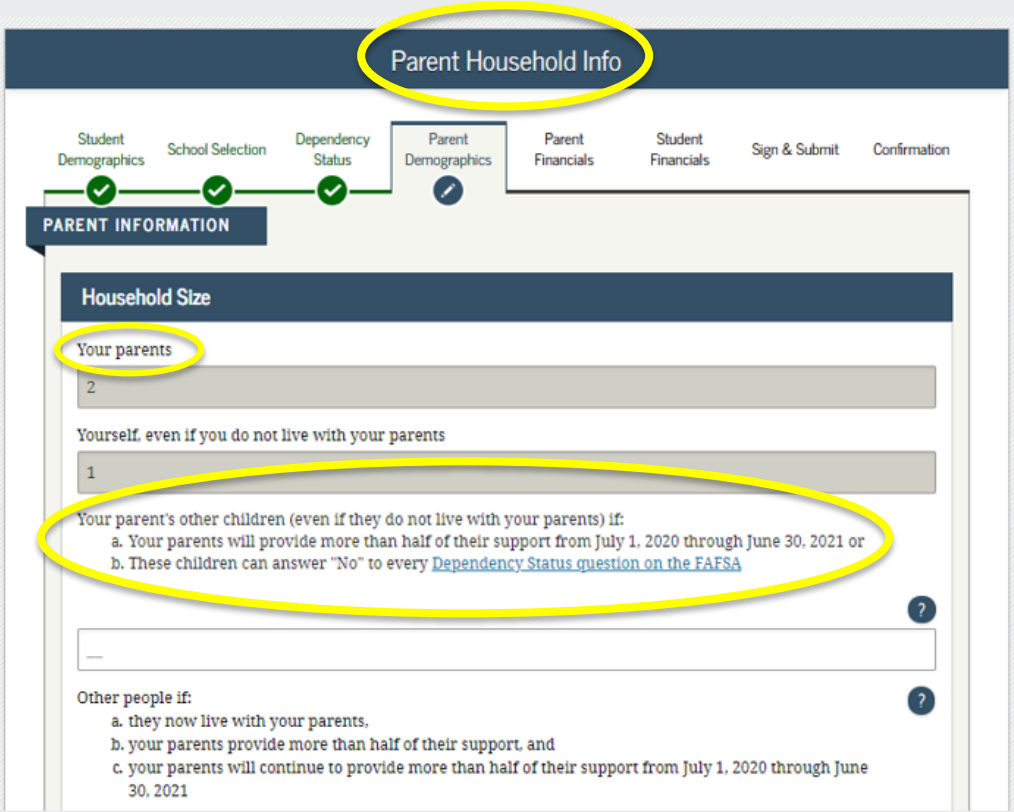

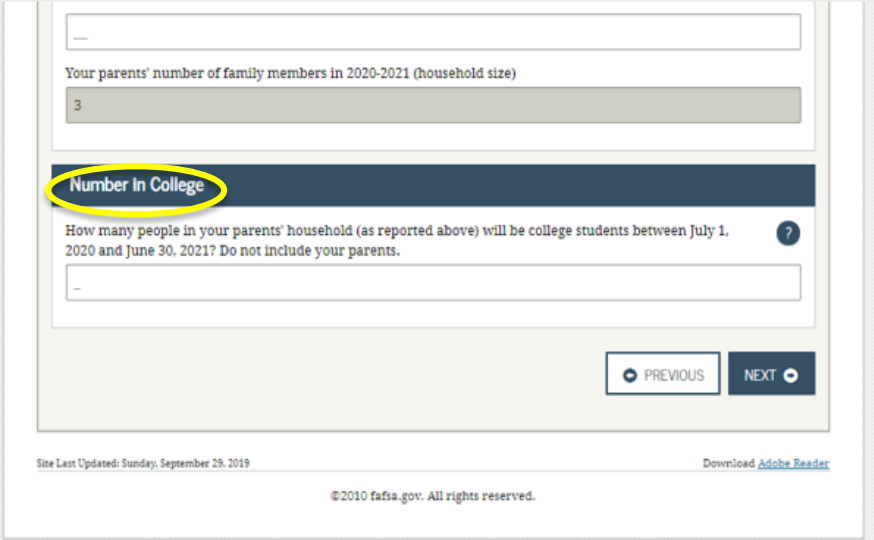

This refers to household size.

Make sure you are indicating the correct number of people that are in your parents household

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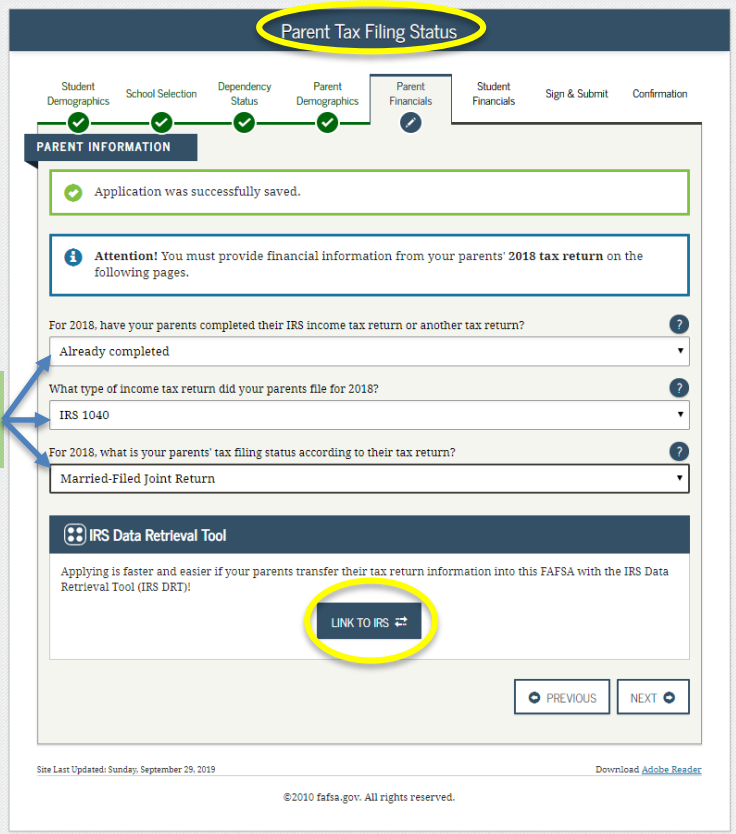
This information must be **exactly** as it appears on your parents Tax Return



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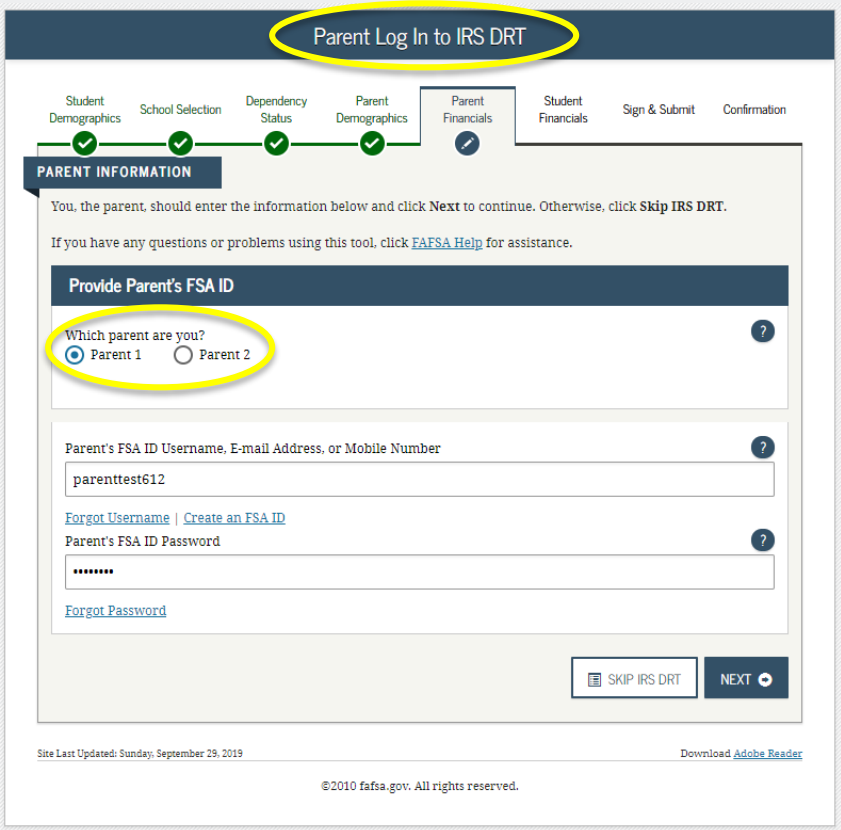
Its important to note that whoever you created the FSA ID is who you want to indicate here.

On the previous slides you entered parent information, you might want to go back and see who was parent 1 and who was parent 2.

Then here you would select the parent that you created the FSA ID for and enter the Parents FSA ID.



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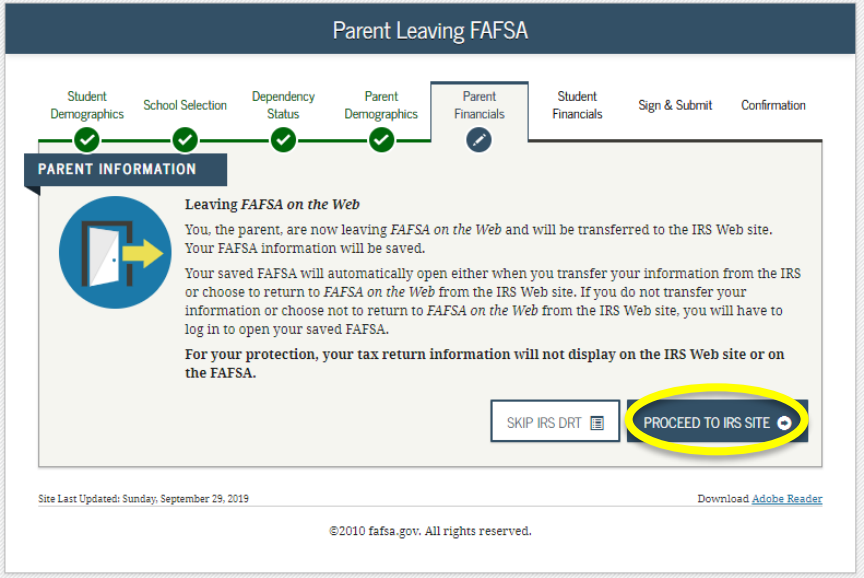

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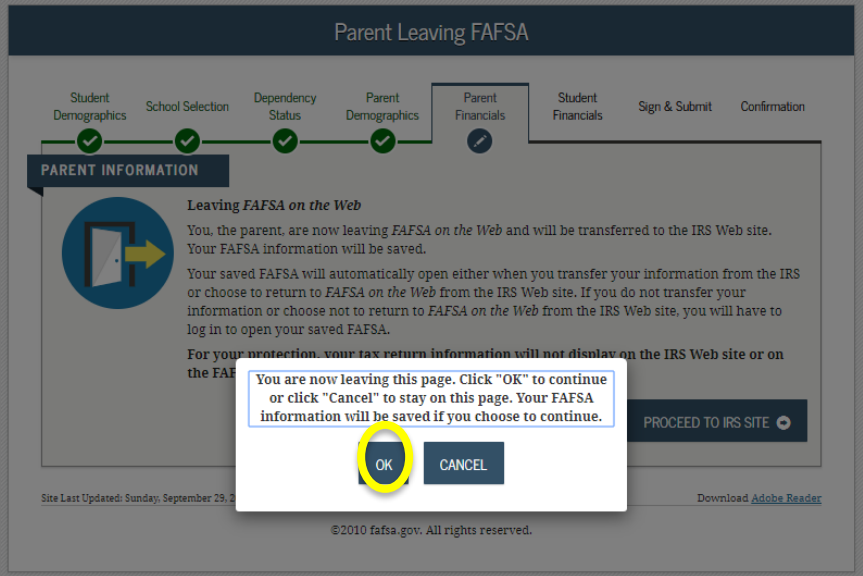

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This information needs to appear **exactly** as it does on your Tax Return.

Tips:

Make sure your parents name is spelled **exactly** as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter "P.O. Box" you just need to enter the digits.

Tips:

Always check your filing status as well.

If it is a street address just enter the street address. its very unlikely that both addresses would be on your tax return

Also if your street address has been indicated on your tax return an Apartment Number may have also been indicated. Make sure it gets entered as well.

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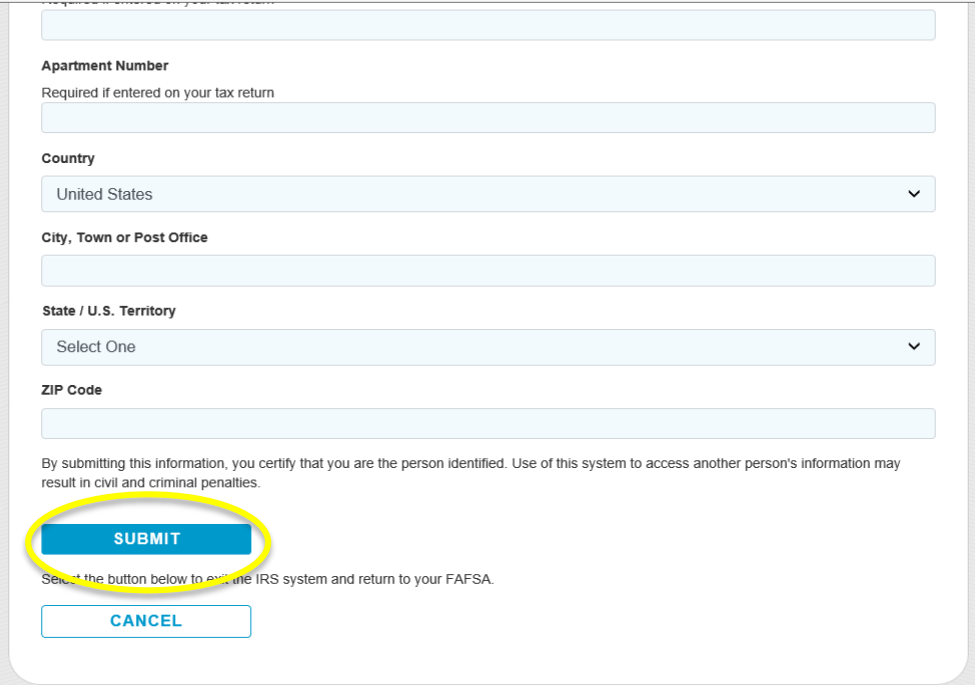
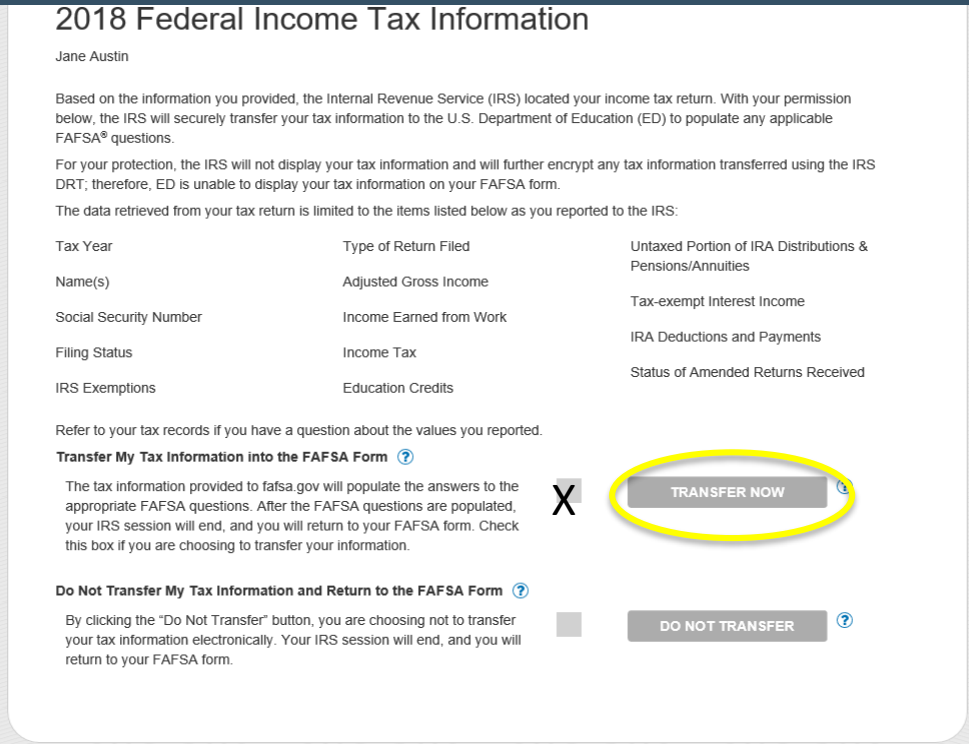
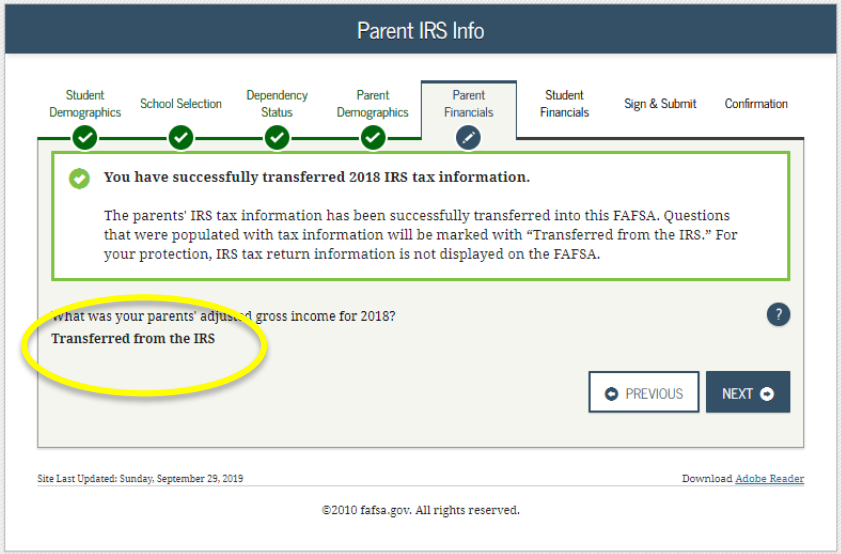
After you ensure that all information has been entered **exactly** as it appears on your parents Tax return you can then click submit.




2018 Federal Income Tax Information
Jane Austin
Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.
For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.
The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:
Tax Year
Name(s)
Social Security Number
Filing Status
IRS Exemptions
Type of Return Filed
Adjusted Gross Income
Income Earned from Work
Income Tax
Education Credits
Untaxed Portion of IRA Distributions & Pensions/Annuities
Tax-exempt Interest Income
IRA Deductions and Payments
Status of Amended Returns Received
Refer to your tax records if you have a question about the values you reported.
Transfer My Tax Information into the FAFSA Form
The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.
X
TRANSFER NOW
Do Not Transfer My Tax Information and Return to the FAFSA Form
By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.
DO NOT TRANSFER
IRS
IRS Privacy Policy
Accessibility



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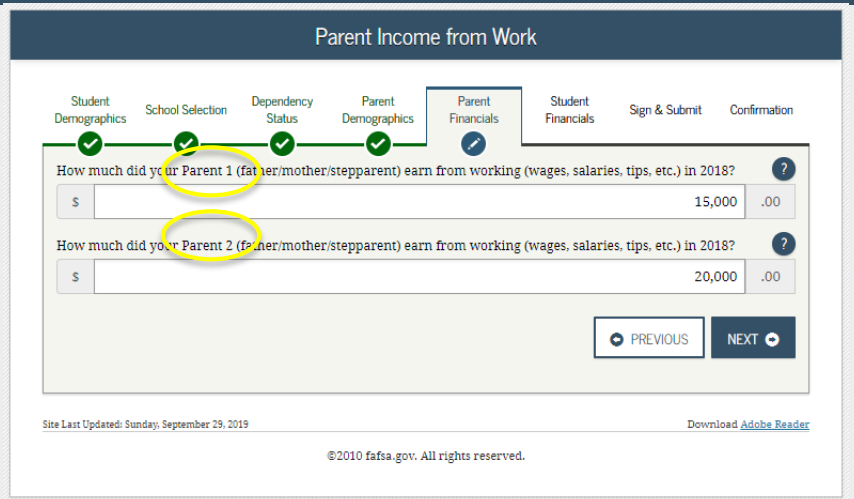
Tips:

You will pull this information from where it says **wages, salaries, tips, etc on the W2 form.**

Another helpful identifier that this information has been entered correctly is it should be exactly or close to what your parents Adjusted gross income is.



Again pay attention to which is parent 1 and parent 2

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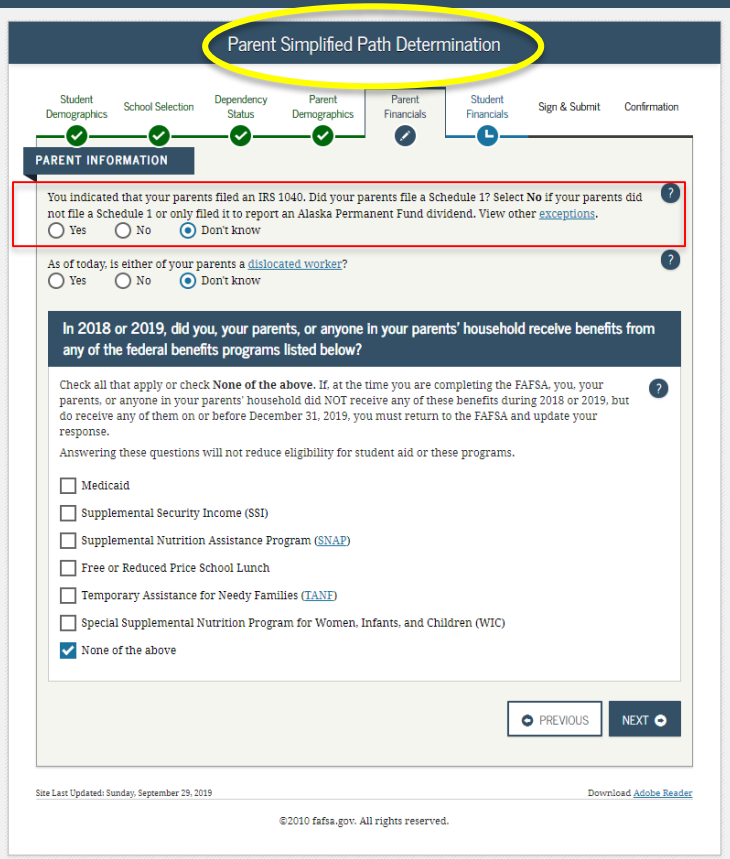

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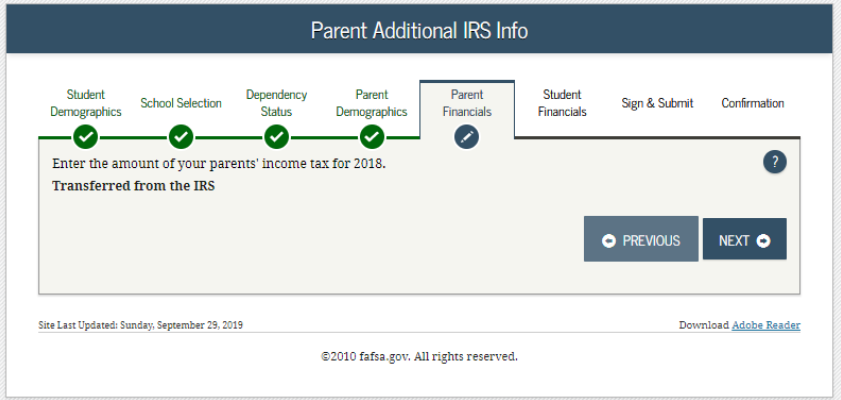

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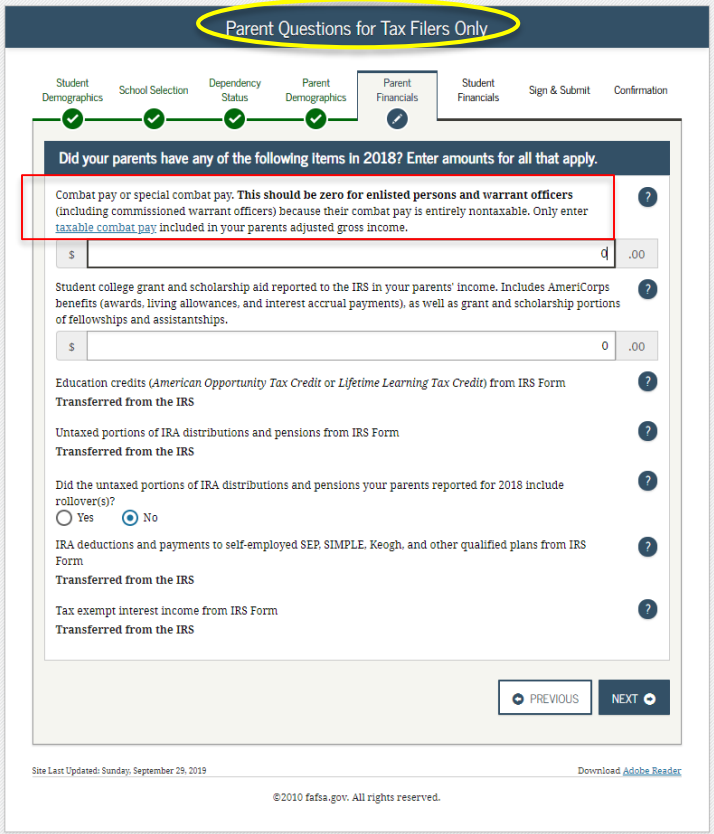

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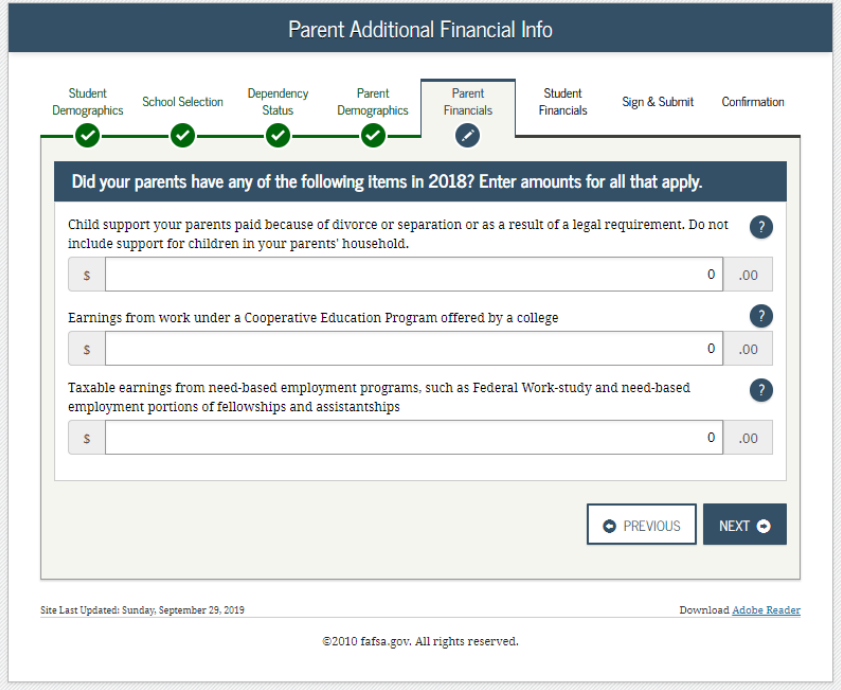

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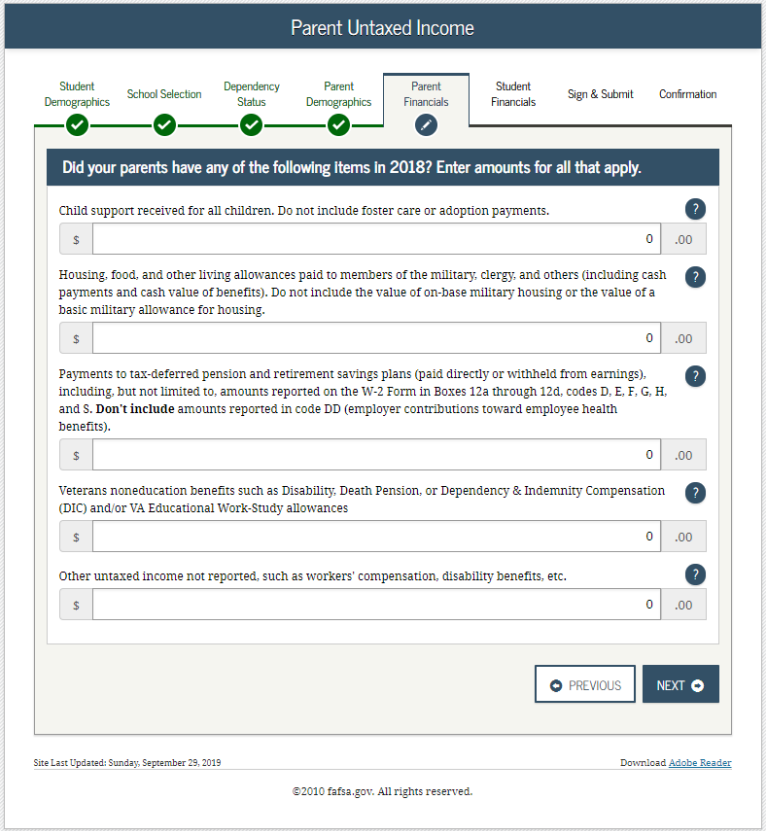

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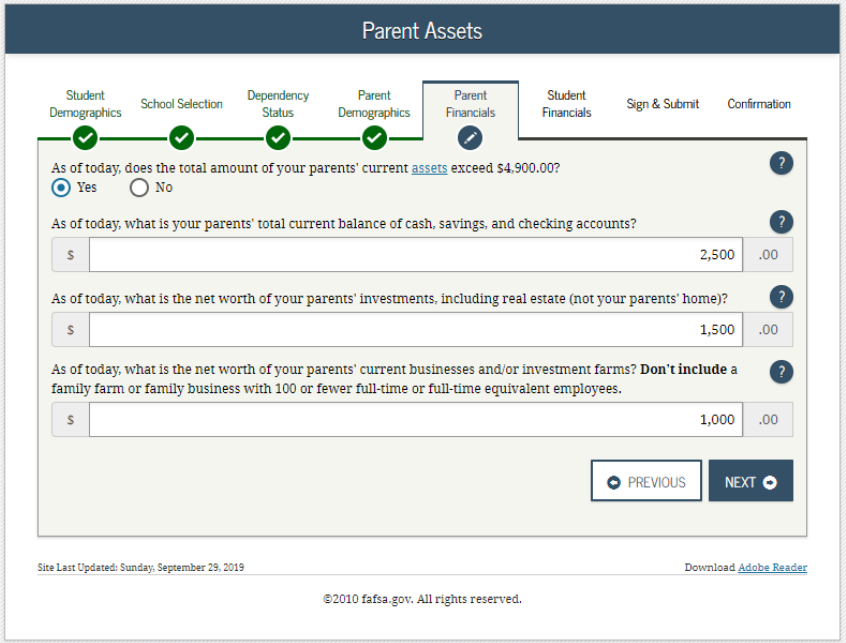

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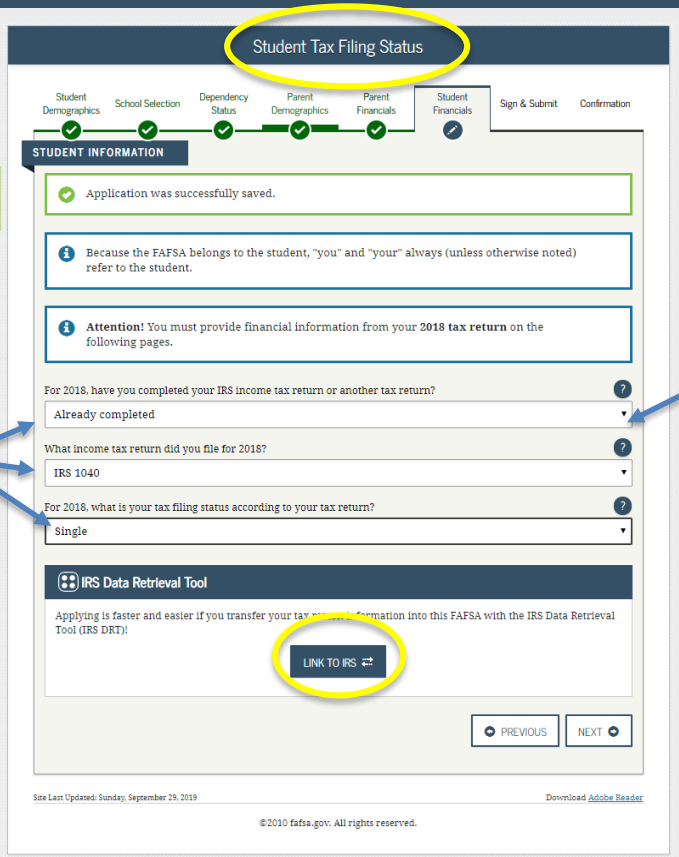
It switched to student information

This information must be exactly as it appears on the students Tax Return

If the student made more then 12,200 they are required by law to file taxes.



If the student did not file taxes you would just select "will not file"

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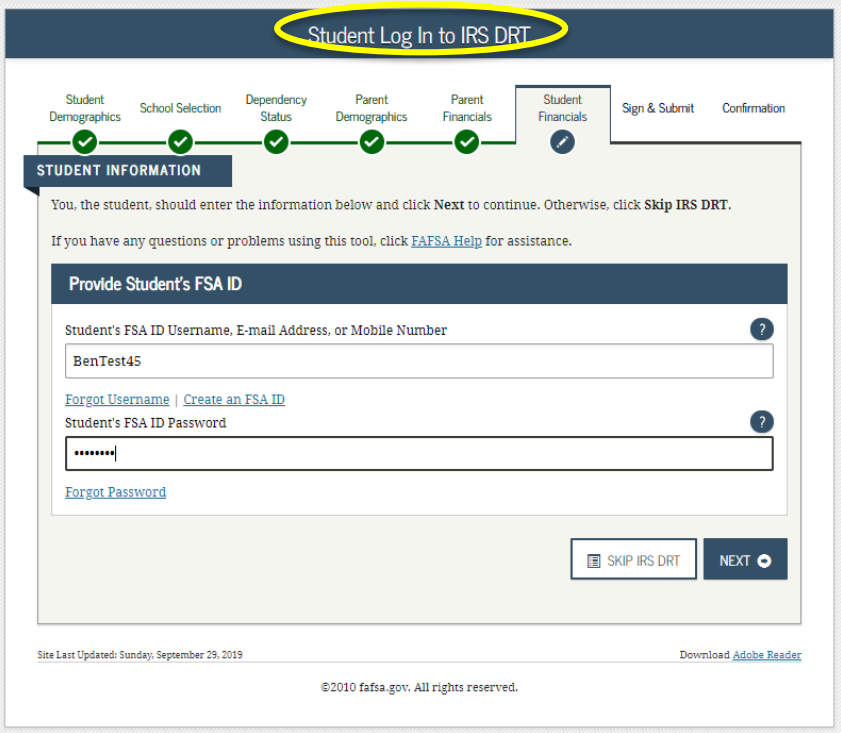

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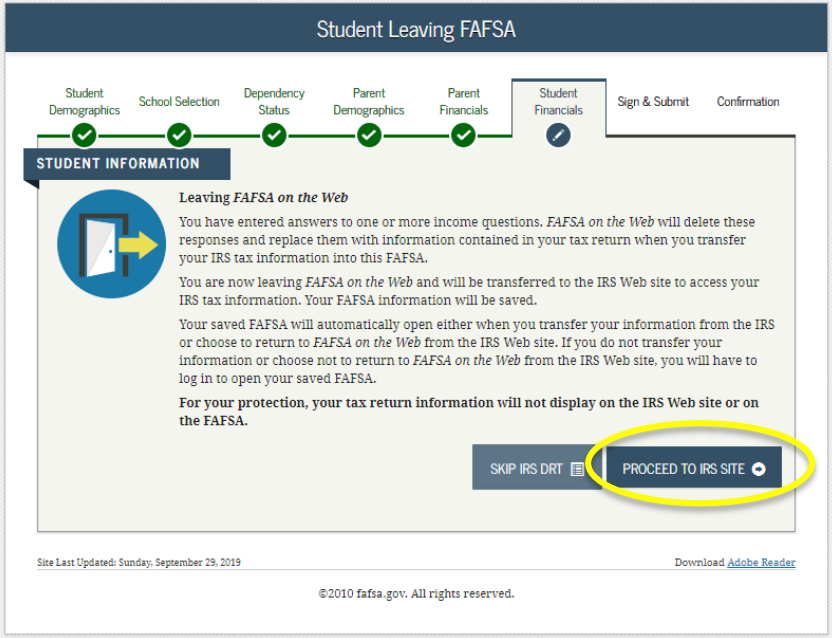

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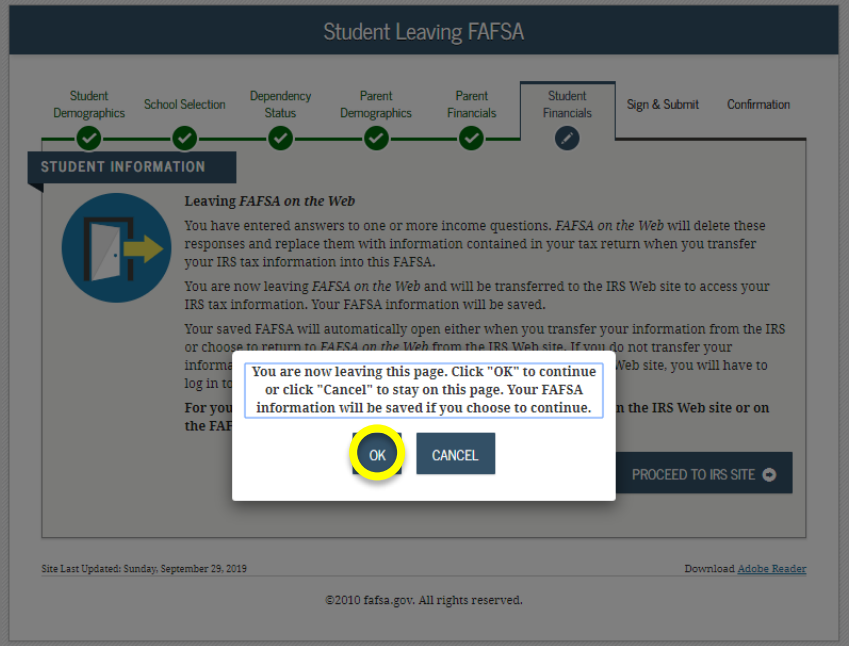

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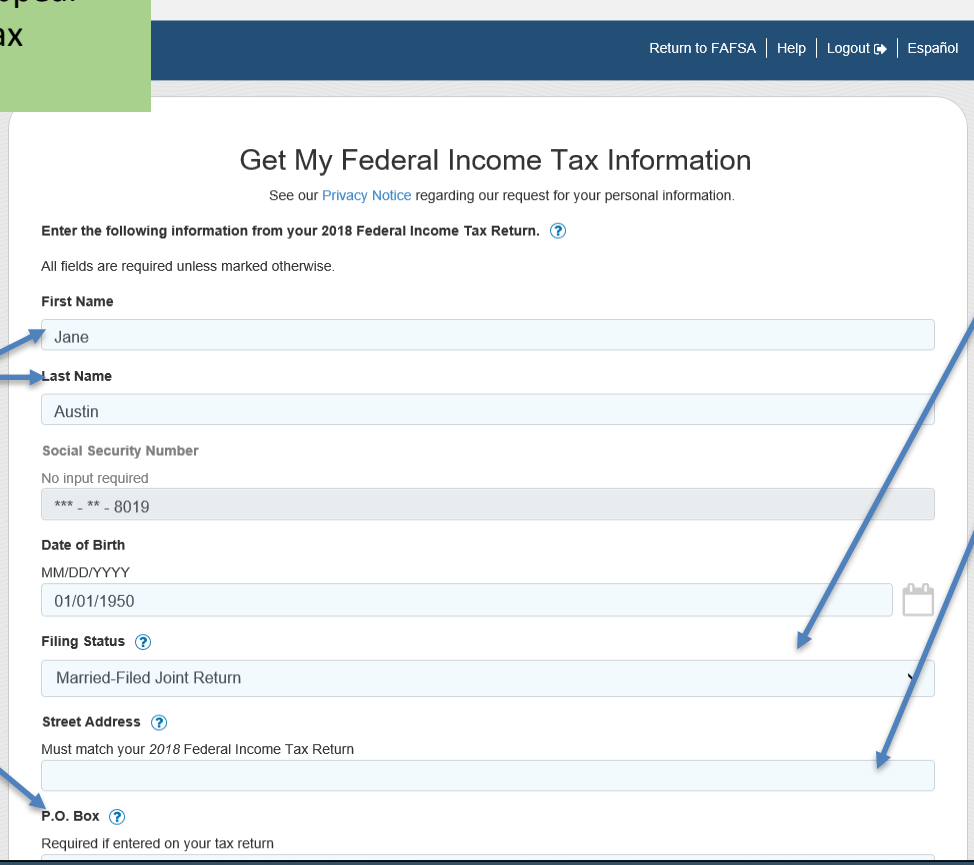
This information needs to appear **exactly** as it does on your Tax Return.

Tips:

Make sure your name is spelled **exactly** as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter "P.O. Box" you just need to enter the digits.



Tips:

Always check your filing status as well.

If it is a street address just enter the street address. its very unlikely that both addresses would be on your tax return

Also if your street address has been indicated on your tax return an **Apartment Number** may have also been indicated. Make sure it gets entered as well.

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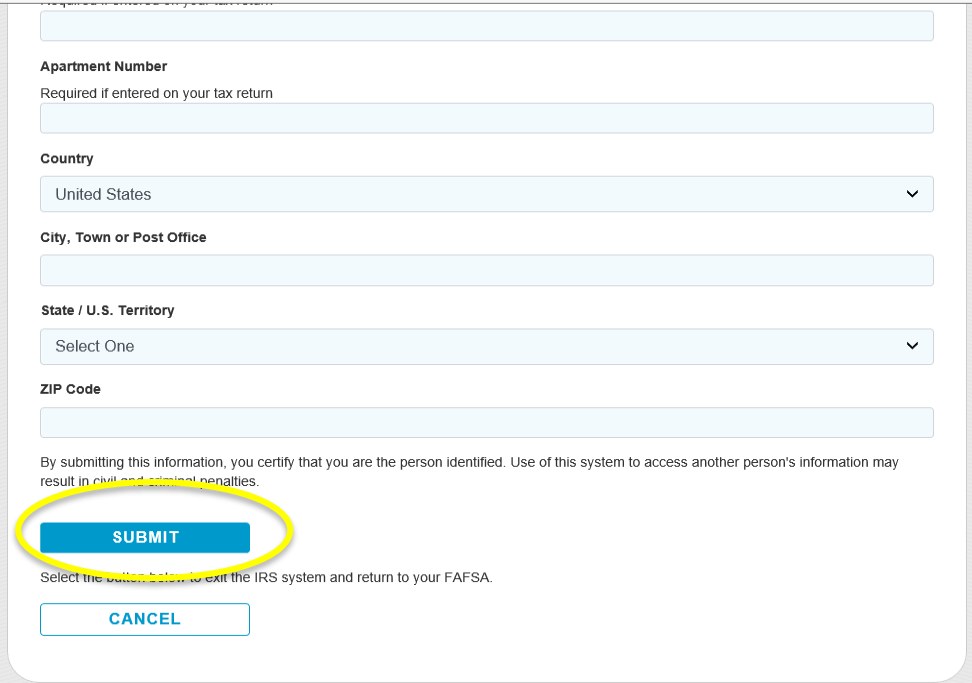
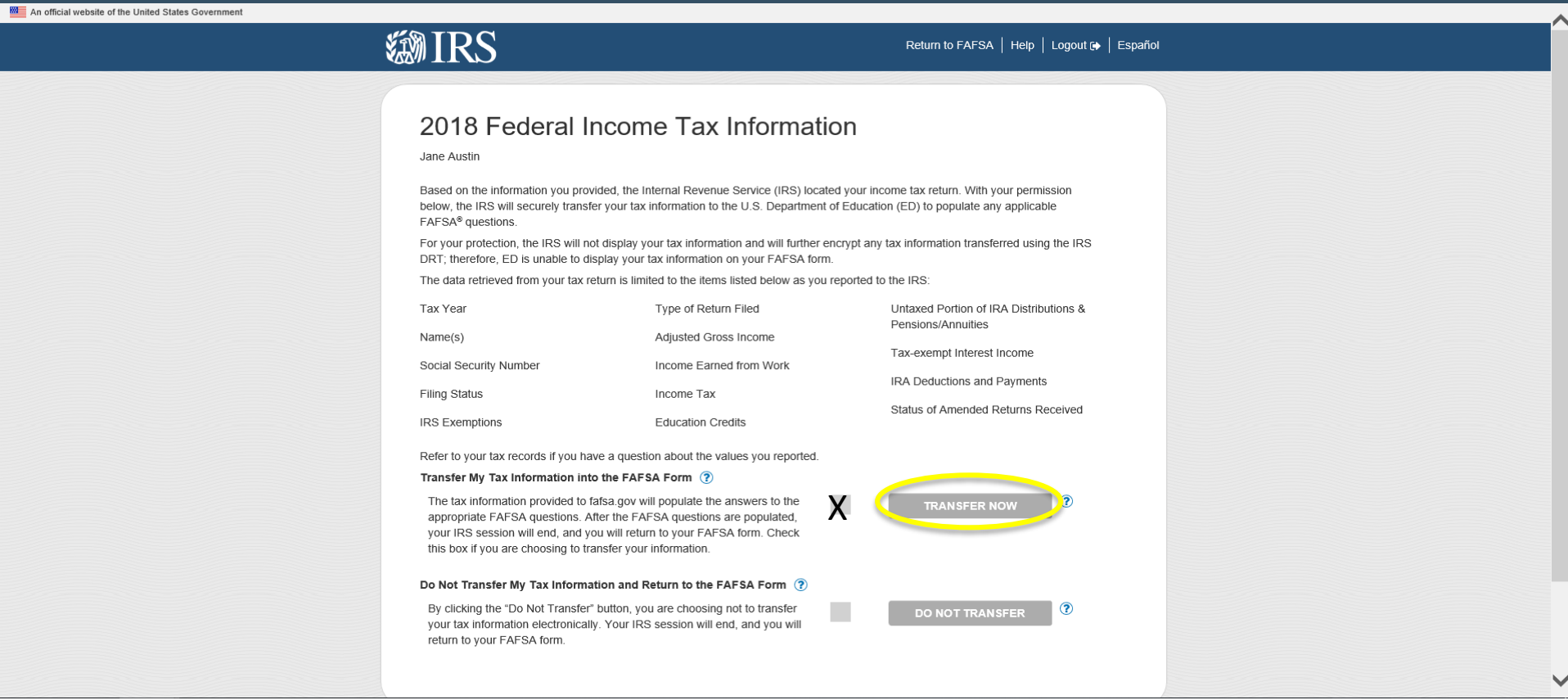
After you ensure that all information has been entered **exactly** as it appears on your parents Tax return you can then click submit.





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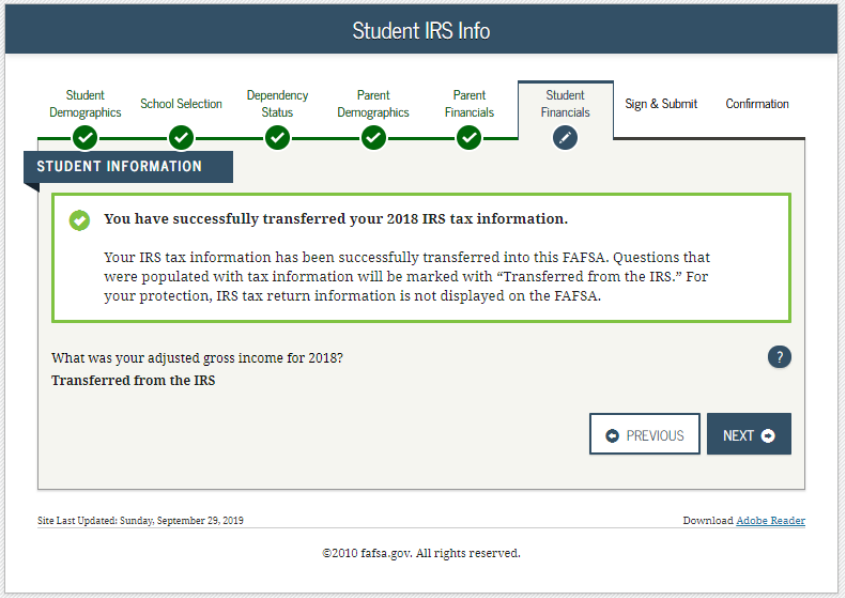

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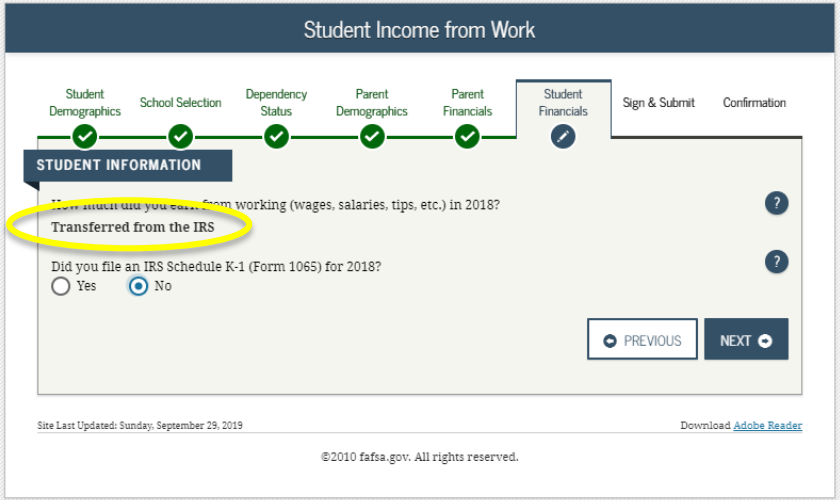

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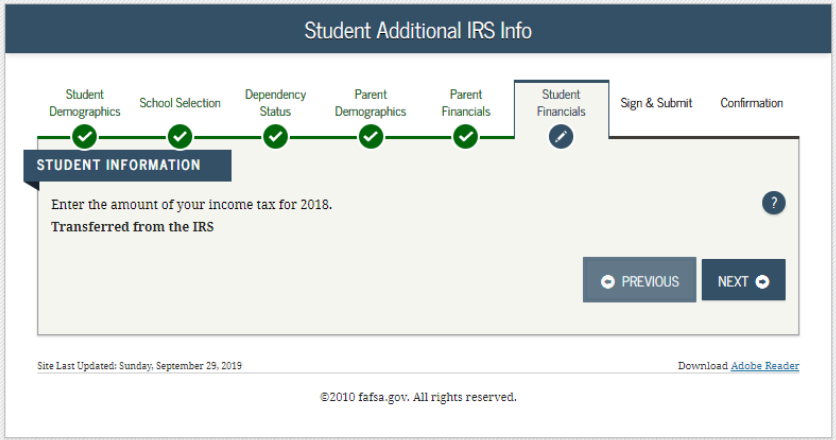

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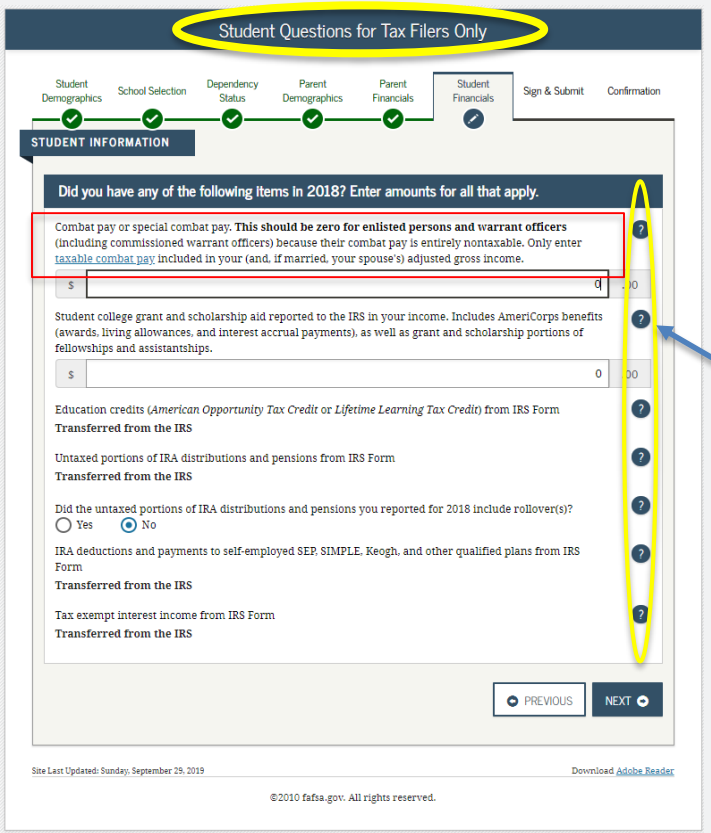
The remainder of the application is going to require a little further look at. Make sure you are reading and understanding each question.

If at any point you are unsure and the question mark still leaves you confused, save the FAFSA application and contact a financial aid officer to clarify.

It is better to do the FAFSA correctly one time then needing to go in and correct it.



Click the question mark if you are unsure of what is being requested.

This will usually give you an example and where it can be located if the information is indicated somewhere on your tax form.

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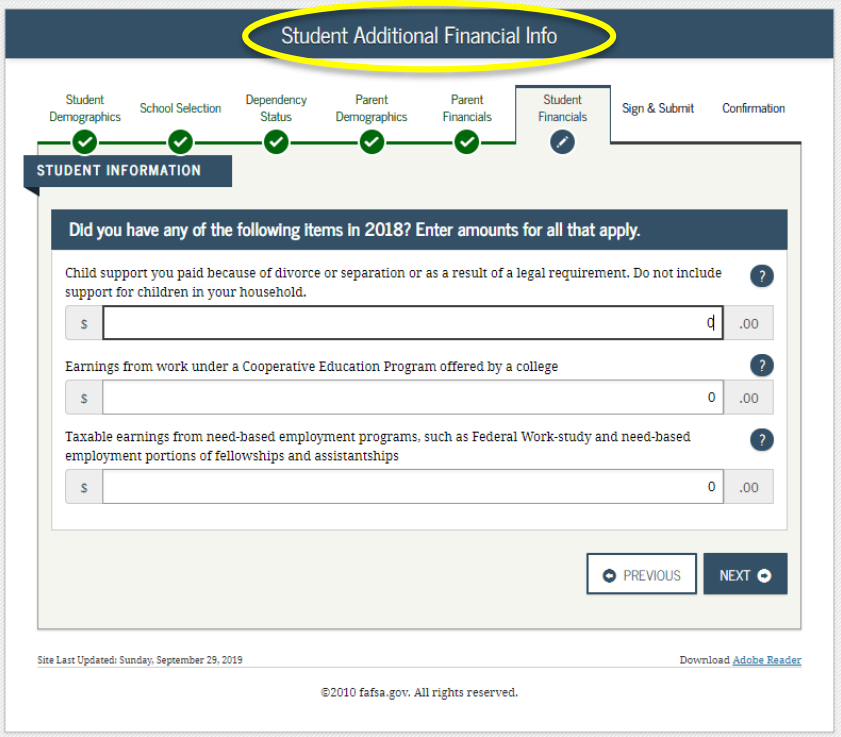

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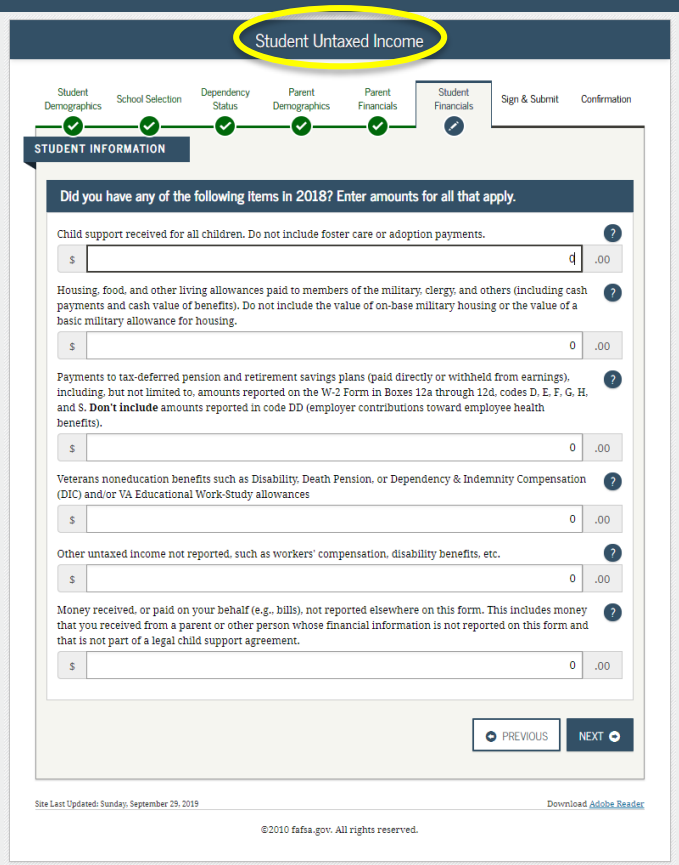

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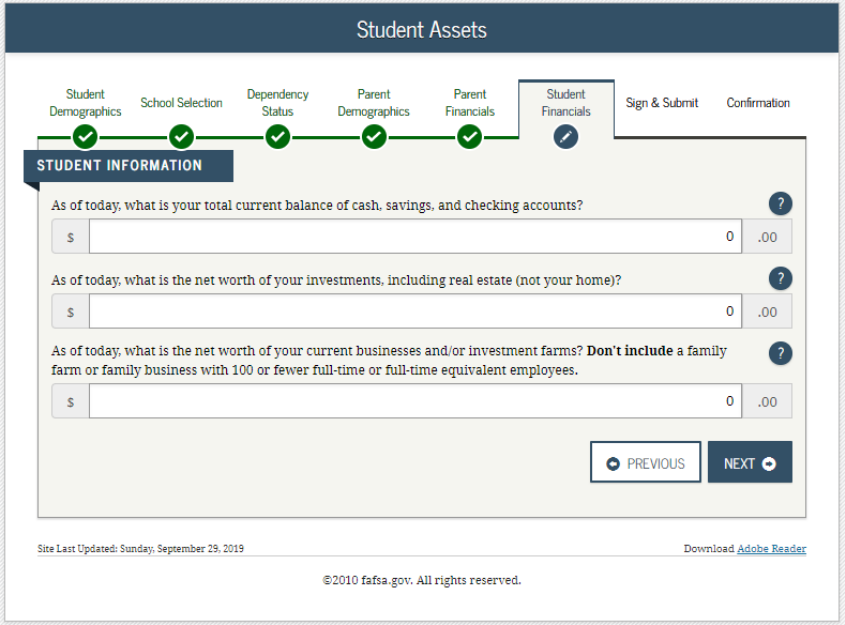

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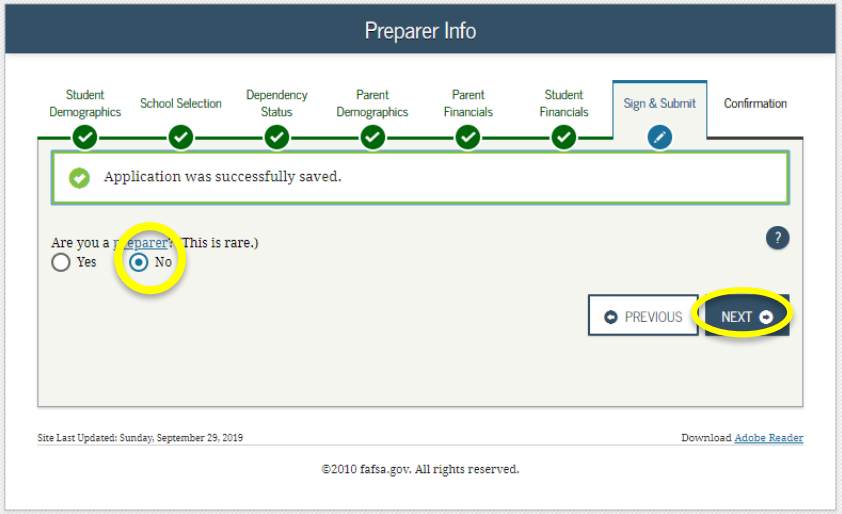
You are not a preparer



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This information is an overview of everything you just entered.

It is good to take a second look at this information to make sure it is all correct.

FAFSA Summary

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

You're not done yet! You still need to submit your FAFSA. After you print this page, click **Next** to return to your FAFSA form.

2020-2021 FAFSA SUMMARY

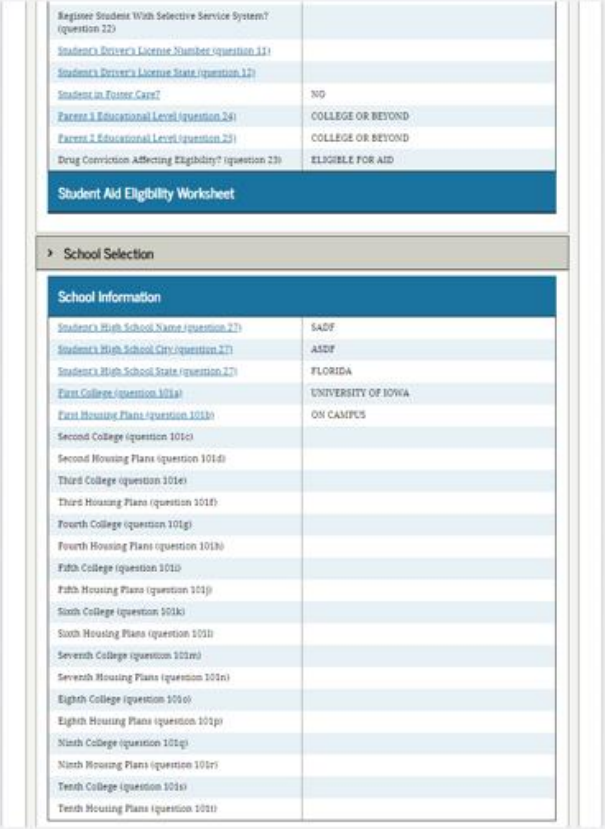
Student ID XXX-XX-5858 LA

Collapse All

Student Demographics

Student Demographic Information

Student's Social Security Number (question 8)	XXX-XX-5858
Student's First Name (question 2), Student's Middle Initial (question 3)	FIRST
Student's Last Name (question 1)	LAST
Student's Date of Birth (question 9)	08/06/2000
Student's E-mail Address (question 13)	
Student's Telephone Number (question 10)	
Student's Permanent Mailing Address (question 4)	SQASDFASF
Student's Permanent City (question 5)	ASDFASD
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	ALASKA, 23423
Has Student Lived in State for at Least 5 Years?	YES
Student's State of Legal Residence (question 18)	ALASKA
Was Student a Legal Resident Before January 1, 20197 (question 19)	YES
Student's Legal Residence Date (question 20)	
Student's Citizenship Status (question 14)	YES, I AM A U.S. CITIZEN (OR U.S. NATIONAL)
Student's Alien Registration Number (question 15)	
High School or Equivalent Completed? (question 26)	HIGH SCHOOL DIPLOMA
Type of Degree/Certificate (question 30)	1ST BACHELOR'S DEGREE
First Bachelor's Degree before 2020-2021 School Year? (question 28)	NO
Student's Grade Level in College in 2020-2021 (question 29)	NEVER ATTENDED COLLEGE/1ST YR.
Interested in Work-study? (question 31)	DON'T KNOW
Male or Female? (question 21)	FEMALE



Register Student With Selective Service System? (question 22)	
Student's Driver's License Number (question 11)	
Student's Driver's License State (question 12)	
Student in Foster Care?	NO
Parent 1 Educational Level (question 24)	COLLEGE OR BEYOND
Parent 2 Educational Level (question 25)	COLLEGE OR BEYOND
Drug Conviction Affecting Eligibility? (question 23)	ELIGIBLE FOR AID

Student Aid Eligibility Worksheet

School Selection

School Information

Student's High School Name (question 27)	SADF
Student's High School City (question 27)	ASDF
Student's High School State (question 27)	FLORIDA
First College (question 101a)	UNIVERSITY OF IOWA
First Housing Plans (question 101b)	ON CAMPUS
Second College (question 101c)	
Second Housing Plans (question 101d)	
Third College (question 101e)	
Third Housing Plans (question 101f)	
Fourth College (question 101g)	
Fourth Housing Plans (question 101h)	
Fifth College (question 101i)	
Fifth Housing Plans (question 101j)	
Sixth College (question 101k)	
Sixth Housing Plans (question 101l)	
Seventh College (question 101m)	
Seventh Housing Plans (question 101n)	
Eighth College (question 101o)	
Eighth Housing Plans (question 101p)	
Ninth College (question 101q)	
Ninth Housing Plans (question 101r)	
Tenth College (question 101s)	
Tenth Housing Plans (question 101t)	

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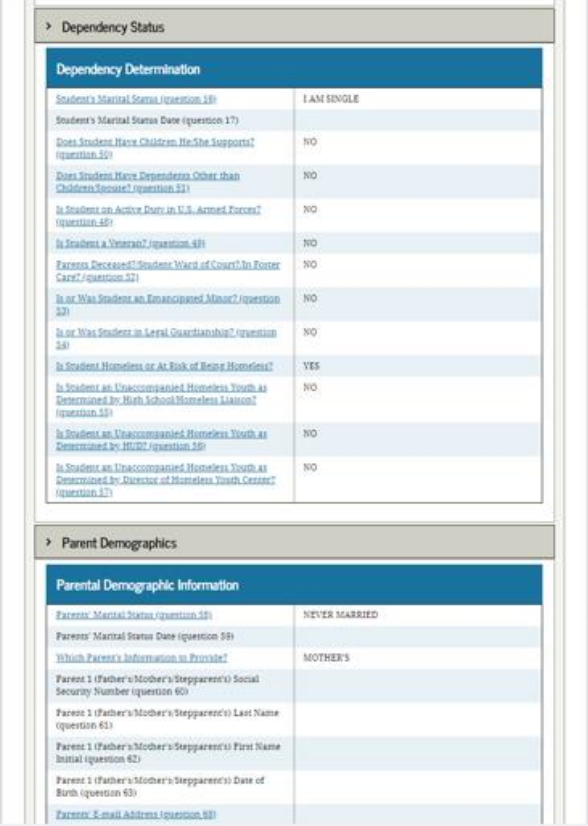
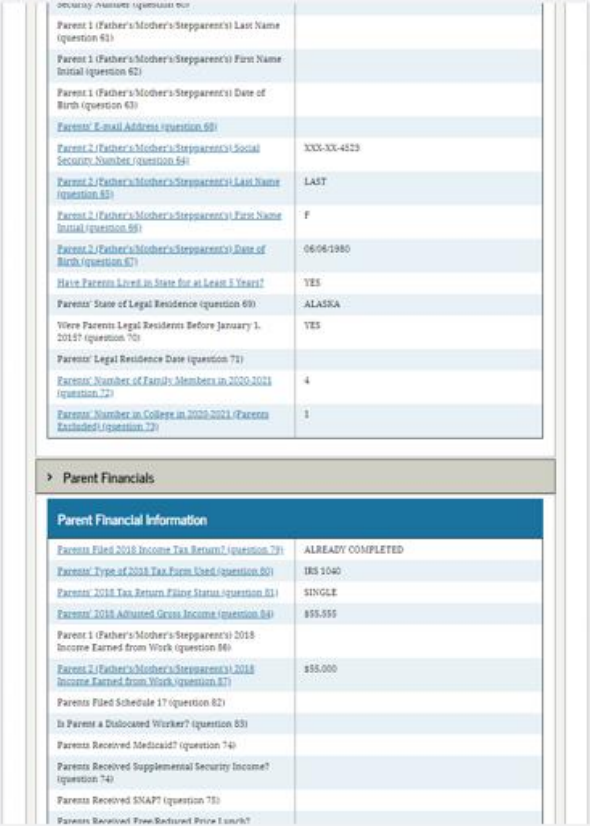


› Dependency Status

Dependency Determination	
Student's Marital Status (question 16)	I AM SINGLE
Student's Marital Status Date (question 17)	
Does Student Have Children He/She Supports? (question 50)	NO
Does Student Have Dependents Other than Children/Spouse? (question 51)	NO
Is Student on Active Duty in U.S. Armed Forces? (question 46)	NO
Is Student a Veteran? (question 48)	NO
Parents Deceased? Student Ward of Court? In Foster Care? (question 52)	NO
Is or Was Student an Emancipated Minor? (question 53)	NO
Is or Was Student in Legal Guardianship? (question 54)	NO
Is Student Homeless or At Risk of Being Homeless?	YES
Is Student an Unaccompanied Homeless Youth as Determined by High School Homeless Liaison? (question 55)	NO
Is Student an Unaccompanied Homeless Youth as Determined by HUD? (question 56)	NO
Is Student an Unaccompanied Homeless Youth as Determined by Director of Homeless Youth Center? (question 57)	NO

› Parent Demographics

Parental Demographic Information	
Parents' Marital Status (question 58)	NEVER MARRIED
Parents' Marital Status Date (question 59)	
Which Parent's Information to Provide?	MOTHER'S
Parent 1 (Father's/Mother's/Stepparent's) Social Security Number (question 60)	
Parent 1 (Father's/Mother's/Stepparent's) Last Name (question 61)	
Parent 1 (Father's/Mother's/Stepparent's) First Name Initial (question 62)	
Parent 1 (Father's/Mother's/Stepparent's) Date of Birth (question 63)	
Parents' E-mail Address (question 93)	



Parent 1 (Father's/Mother's/Stepparent's) Last Name (question 61)	
Parent 1 (Father's/Mother's/Stepparent's) First Name Initial (question 62)	
Parent 1 (Father's/Mother's/Stepparent's) Date of Birth (question 63)	
Parents' E-mail Address (question 93)	
Parent 2 (Father's/Mother's/Stepparent's) Social Security Number (question 64)	XXX-XX-4529
Parent 2 (Father's/Mother's/Stepparent's) Last Name (question 65)	LAST
Parent 2 (Father's/Mother's/Stepparent's) First Name Initial (question 66)	F
Parent 2 (Father's/Mother's/Stepparent's) Date of Birth (question 67)	06/06/1980
Have Parents Lived in State for at Least 5 Years?	YES
Parents' State of Legal Residence (question 69)	ALASKA
Were Parents Legal Residents Before January 1, 2015? (question 70)	YES
Parents' Legal Residence Date (question 71)	
Parents' Number of Family Members in 2020-2021 (question 72)	4
Parents' Number in College in 2020-2021 (Parents Excluded) (question 73)	1

› Parent Financials

Parent Financial Information	
Parents Filed 2018 Income Tax Return? (question 79)	ALREADY COMPLETED
Parents' Type of 2018 Tax Form Used (question 80)	IRS 1040
Parents' 2018 Tax Return Filing Status (question 81)	SINGLE
Parents' 2018 Adjusted Gross Income (question 84)	$55,555
Parent 1 (Father's/Mother's/Stepparent's) 2018 Income Earned from Work (question 86)	
Parent 2 (Father's/Mother's/Stepparent's) 2018 Income Earned from Work (question 87)	$55,000
Parents Filed Schedule 1? (question 82)	
Is Parent a Dislocated Worker? (question 83)	
Parents Received Medicaid? (question 74)	
Parents Received Supplemental Security Income? (question 74)	
Parents Received SNAP? (question 75)	
Parents Received Free/Reduced Price Lunch?	

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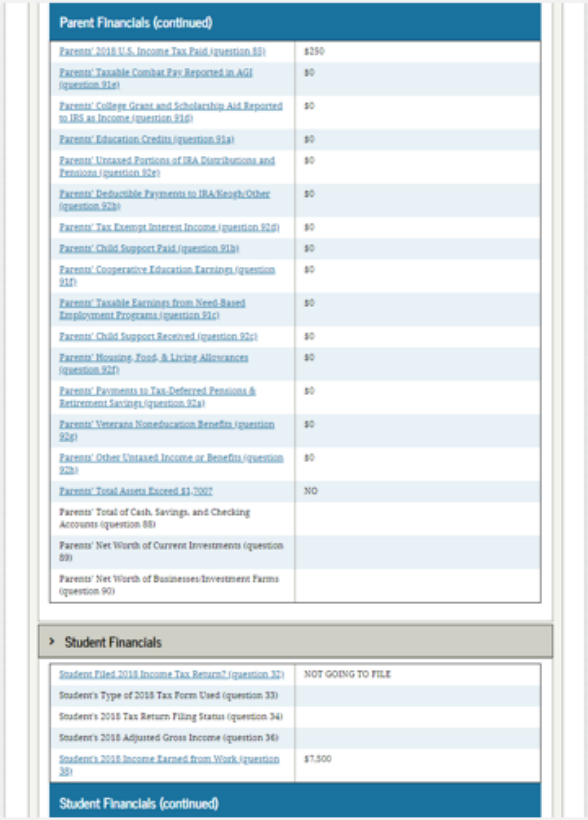

Parent Financials (continued)

Parents' 2018 U.S. Income Tax Paid (question 85)	$290
Parents' Taxable Combat Pay Reported in AGI (question 91e)	$0
Parents' College Grant and Scholarship Aid Reported to IRS as Income (question 91d)	$0
Parents' Education Credits (question 91a)	$0
Parents' Untaxed Portions of IRA Distributions and Pensions (question 92e)	$0
Parents' Deductible Payments to IRA/Keogh/Other (question 92b)	$0
Parents' Tax Exempt Interest Income (question 92d)	$0
Parents' Child Support Paid (question 91b)	$0
Parents' Cooperative Education Earnings (question 91f)	$0
Parents' Taxable Earnings from Need-Based Employment Programs (question 91c)	$0
Parents' Child Support Received (question 92c)	$0
Parents' Housing, Food, & Living Allowances (question 92f)	$0
Parents' Payments to Tax-Deferred Pensions & Retirement Savings (question 92a)	$0
Parents' Veterans Noneducation Benefits (question 92g)	$0
Parents' Other Untaxed Income or Benefits (question 92h)	$0
Parents' Total Assets Exceed $3,700?	NO
Parents' Total of Cash, Savings, and Checking Accounts (question 88)	
Parents' Net Worth of Current Investments (question 89)	
Parents' Net Worth of Businesses/Investment Farms (question 90)	

Student Financials

Student Filed 2018 Income Tax Return? (question 32)	NOT GOING TO FILE
Student's Type of 2018 Tax Form Used (question 33)	
Student's 2018 Tax Return Filing Status (question 34)	
Student's 2018 Adjusted Gross Income (question 36)	
Student's 2018 Income Earned from Work (question 38)	$7,500

Student Financials (continued)

Student's College Grant and Scholarship Aid Reported to IRS as Income (question 43d)	
Student's Education Credits (question 43a)	
Student's Untaxed Portions of IRA Distributions and Pensions (question 44e)	
Student's Deductible Payments to IRA/Keogh/Other (question 44b)	
Student's Tax Exempt Interest Income (question 44d)	
Student's Child Support Paid (question 43b)	$0
Student's Cooperative Education Earnings (question 43f)	$0
Student's Taxable Earnings from Need-Based Employment Programs (question 43c)	$0
Student's Child Support Received (question 44c)	$0
Student's Housing, Food, & Living Allowances (question 44f)	$0
Student's Payments to Tax-Deferred Pensions & Retirement Savings (question 44a)	$0
Student's Veterans Noneducation Benefits (question 44g)	$0
Student's Other Untaxed Income or Benefits (question 44h)	$0
Money Received or Paid on Student's Behalf (question 44i)	$0
Student's Total of Cash, Savings, and Checking Accounts (question 40)	$0
Student's Net Worth of Current Investments (question 41)	$0
Student's Net Worth of Businesses/Investment Farms (question 42)	$0

Sign & Submit

Sign & Submit

Preparer's Social Security Number (question 104)	
Preparer's Employer Identification Number (EIN) (question 105)	

PREVIOUS | PRINT THIS PAGE | NEXT

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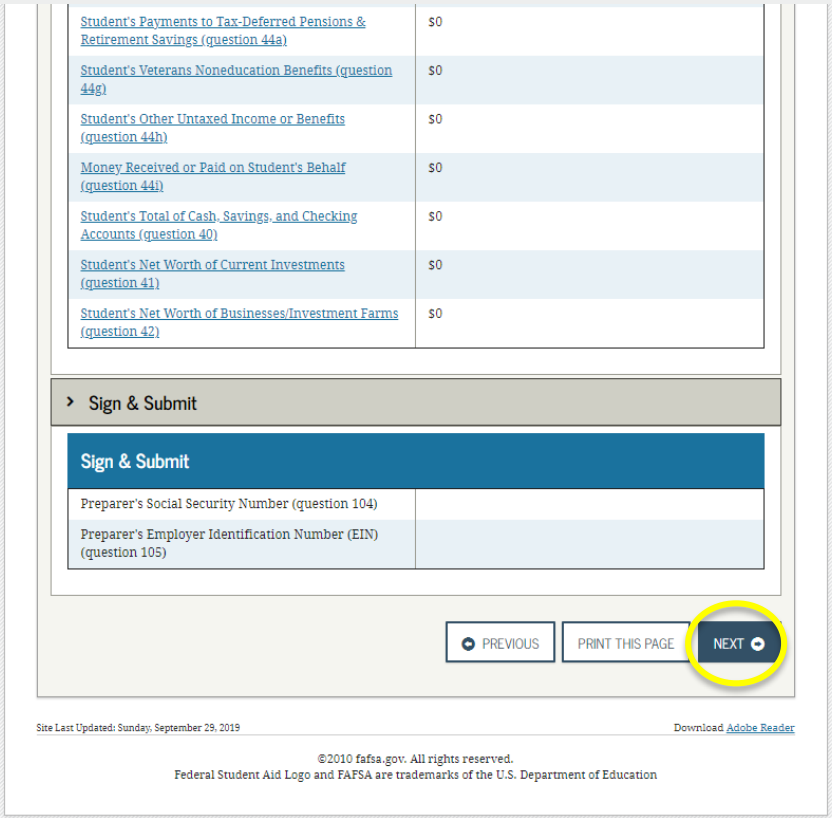

Once you have verified all information is correct you then click next.

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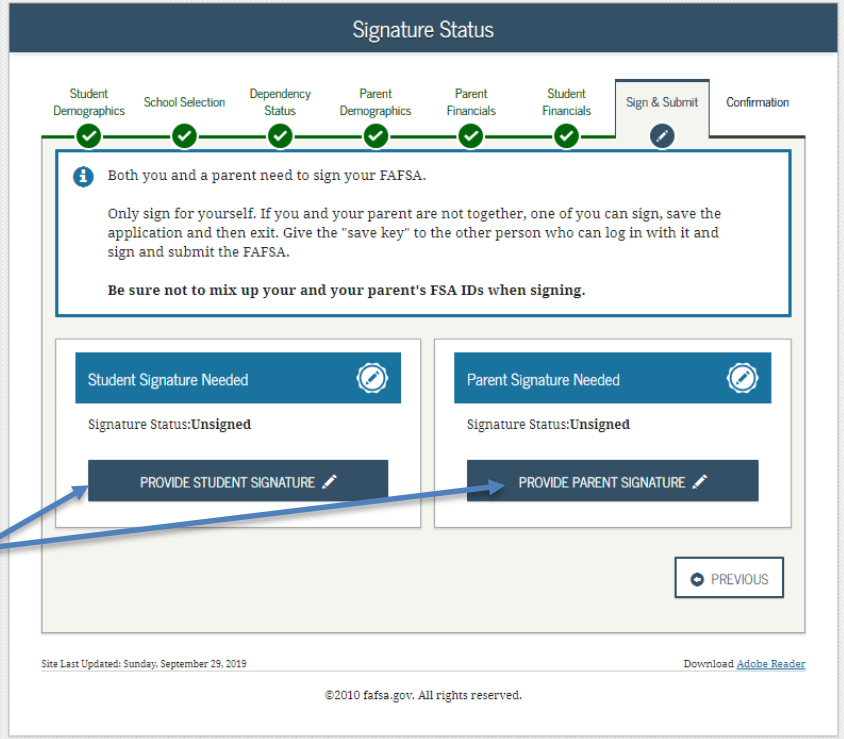
Now you will sign your FAFSA electronically



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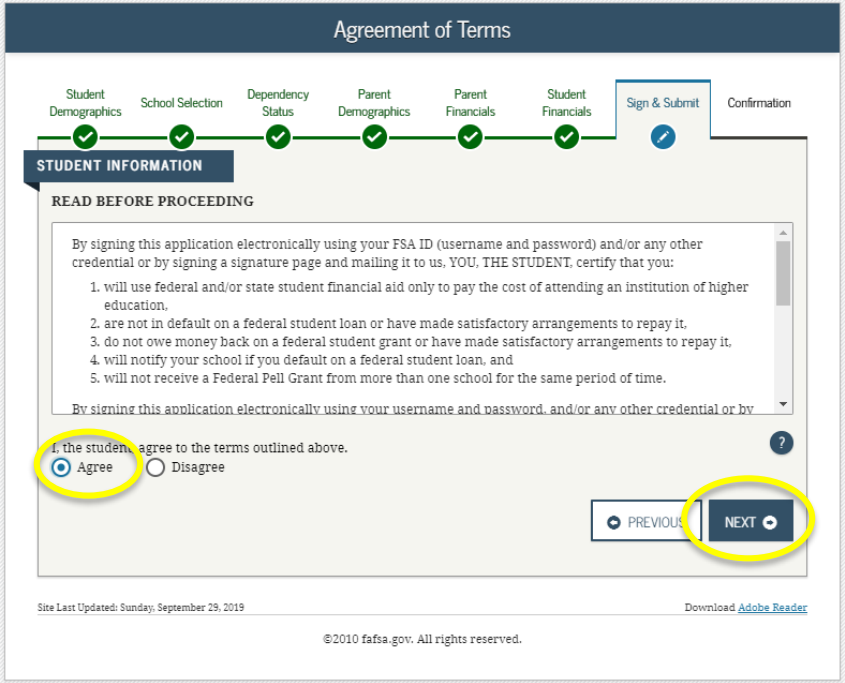

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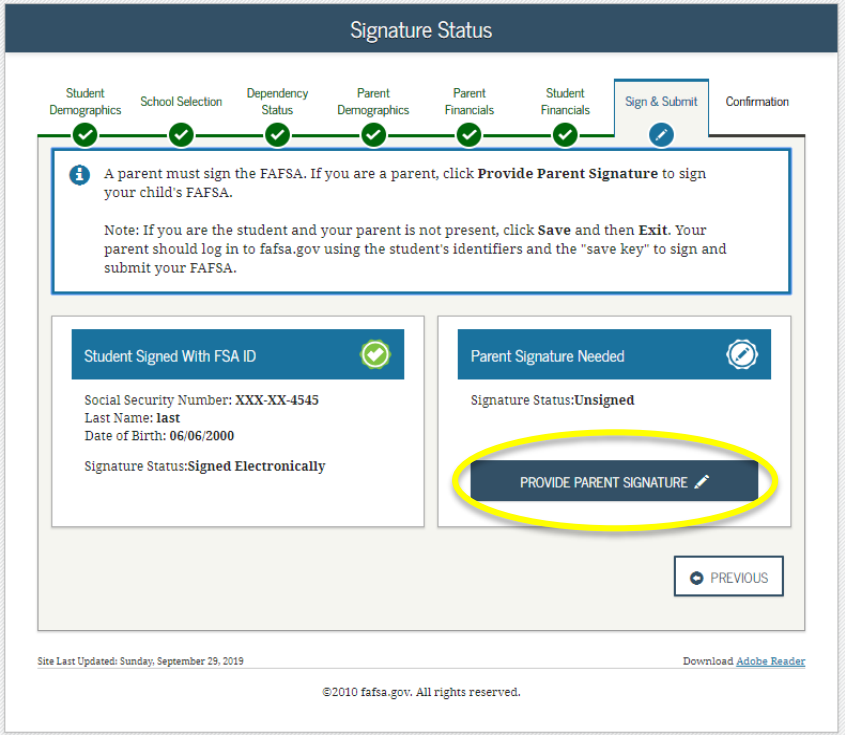

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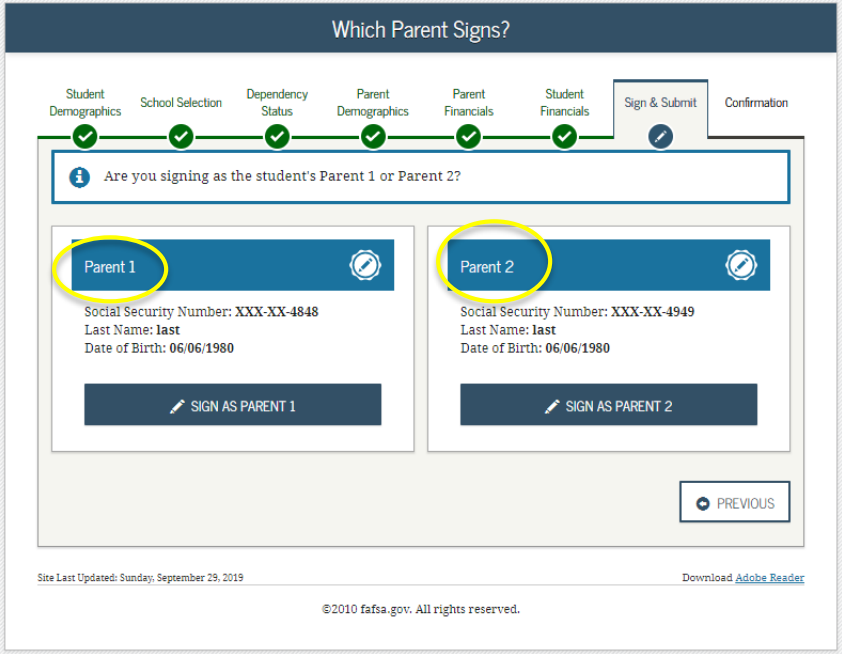
Again this is the parent who has an FSA ID created. You just need to remember when you indicated them, did you do Parent 1 or Parent 2.

If you do not remember you can always hit previous to go back and see which parent is which.

It only requires **one** parent to sign the FAFSA.



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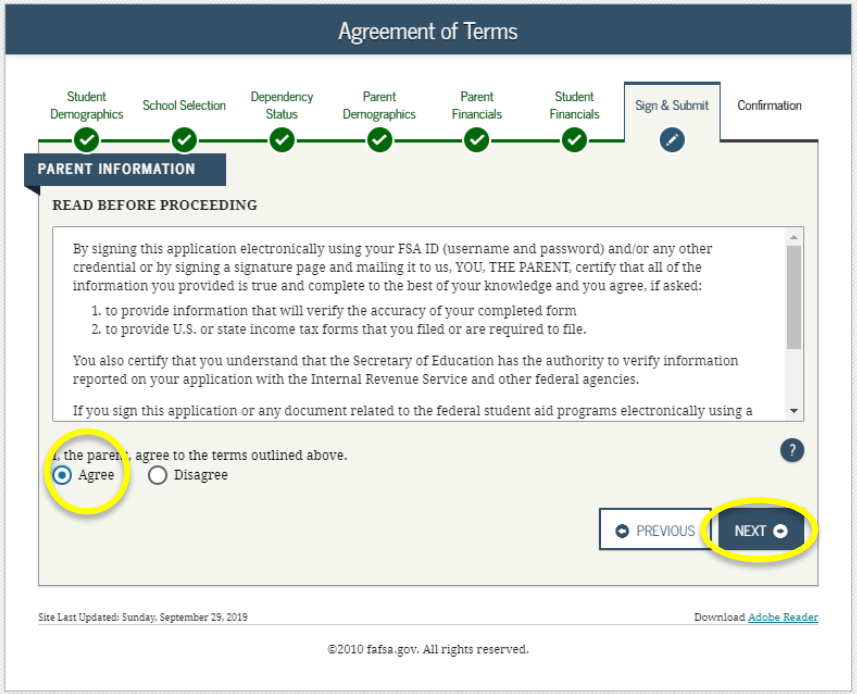

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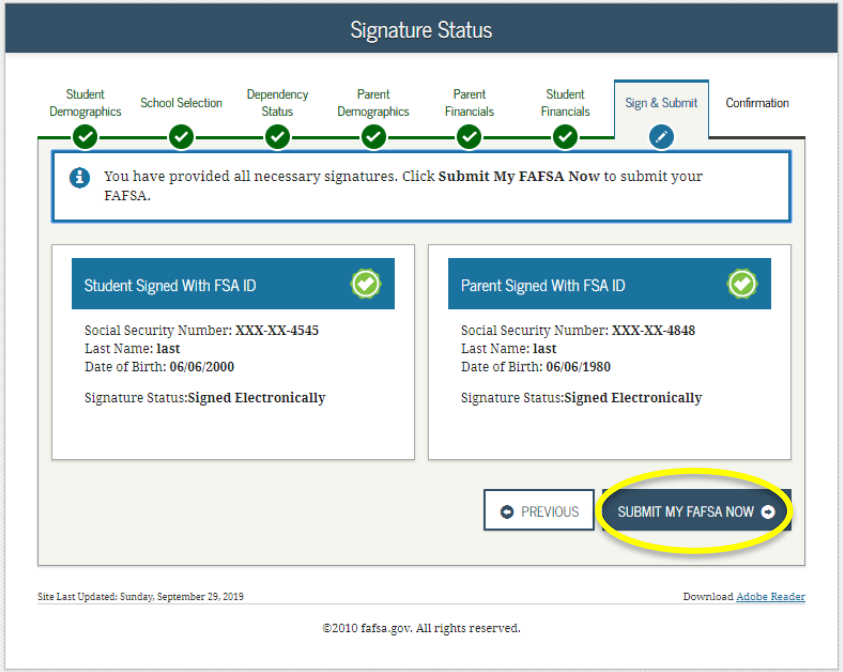

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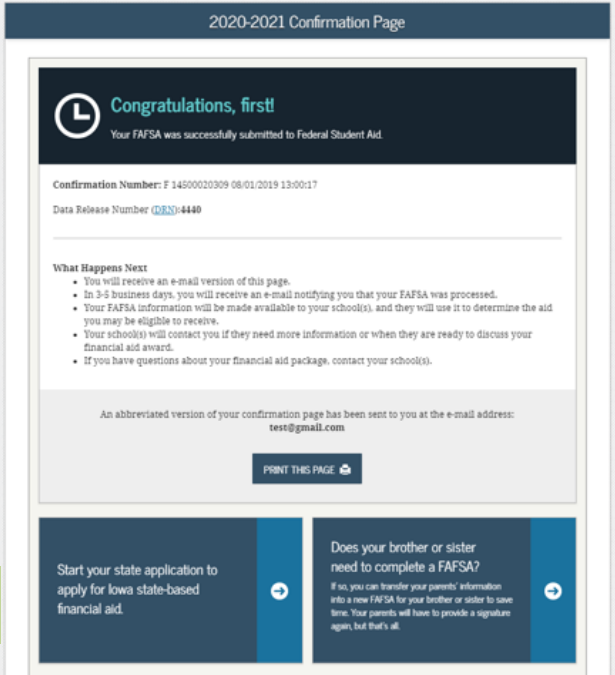

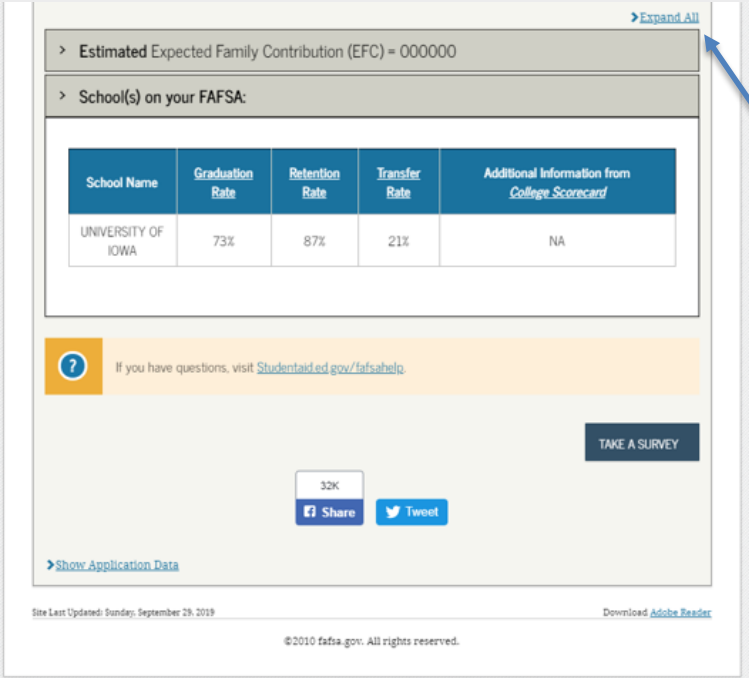

Expanding this box will allow you to view what you qualified for in Pell Grant and Loans.

Next steps

Your next step is to wait 3-5 business days and then contact the college you plan to attend and finalize your financial aid file. It is important to finalize your financial aid file to ensure you were not selected to go through a verification process. The verification process is not a bad thing. It is the financial aid officers job to ensure your information was entered correctly and that you receiving the correct funding so you can be successful in college.

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