Dependent Student with Parental Data

You are a dependent student if you are under the age of 24, not married, and do not have any children.

You will need to provide tax documentation from your legal guardians.
Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student’s identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. Help for parents.

- I am the student
- OR
- I am a parent, preparer, or student from a Freely Associated State

Next
Click I am the student to login.

Login with your FSA ID.

If you do not have an FSA ID please refer to the create an FSA ID tab on the website.
Disclaimer

Warning
You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- Any access by an employee or agent of a commercial entity, or any third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system);
- Any access in furtherance of any criminal or fraudulent act in violation of the Constitution or laws of the United States or any state;
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

Read Disclaimer and click accept
Click here if you are planning to attend in:
Fall 2020
Spring 2021
Summer 2021

To complete a 2020-2021 FAFSA you will need 2018 Taxes and W2s for you and your parents/legal guardians.

If taxes were filed

Click here if you are planning to attend in:
Spring 2020  Summer 2020

To complete a 2019-2020 FAFSA you will need 2017 Taxes and W2s for you and your parents/legal guardians.
I recommend this save key be a four-digit pin.

You will need to know this save key if you decide to save your FAFSA and return to it at a later time.
The next three slides are your demographic information. You want to ensure that all the information is correct.

If any of this information is incorrect please go manage your FSA ID and update the information.

The most important demographic information to pay attention to is last names, date of births, and social security numbers.

Your information is sent through a verification process with the Social Security Administration so if it does not match your FAFSA will be rejected.
Demographic Information continued
Demographic Information continued
When filling the information in on this application you always want to make sure you are answering the questions **true and correctly**. This will reduce the amount of errors.
You are eligible to transfer your FAFSA information into Iowa's state student aid application. Use the 'Start your state application' link on the FAFSA confirmation page to transfer your information.

Note: This feature is only displayed once on the confirmation page after submitting your FAFSA.

Have you lived in Iowa for at least 5 years?
- Yes
- No

Are you a U.S. citizen?
- Yes, I am a U.S. citizen (or U.S. national)
If at any point you have a question on what should be indicated you can always click the question mark. This will then give you more detailed information on what is needed and where you can find the information it is requesting.
The Selective Service System is the agency that registers men and is responsible for running a draft.

The draft is the mandatory enrollment of individuals into the armed forces.

Men should be registered by 18 if you are not registered you can register here.
### High School Search Results

**STUDENT INFORMATION**

We found 33 results that meet your criteria. Click the Select link next to the correct high school to add it to your application.

To narrow your results click New Search and change the information in the entry fields to better clarify your request.

If your high school is not listed, click Next to continue and make sure the high school name, city and state have all been entered correctly.

<table>
<thead>
<tr>
<th>SELECT</th>
<th>School Name</th>
<th>City</th>
</tr>
</thead>
<tbody>
<tr>
<td>SELECT</td>
<td>West Senior High School</td>
<td>Iowa City</td>
</tr>
<tr>
<td>SELECT</td>
<td>West High School</td>
<td>Sioux City</td>
</tr>
<tr>
<td>SELECT</td>
<td>West Bend-mallard High School</td>
<td>West Bend</td>
</tr>
<tr>
<td>SELECT</td>
<td>West Branch High School</td>
<td>West Branch</td>
</tr>
<tr>
<td>SELECT</td>
<td>West Burlington High School</td>
<td></td>
</tr>
</tbody>
</table>

The last updated date: September 29, 2013

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On this page you are entering the colleges you want your FAFSA sent to.

You can select up to 10 colleges.

You can also enter them by school code if you know it.

UNM’s school code is 002663 this is the school code for UNM main campus as well as UNM’s branch campuses.
Add more schools if you would like.

You don’t have to be fully committed to attending the schools you enter here.

Your FAFSA will only go through when you are enrolled at the college you plan to attend.
For each school listed, select the appropriate housing plan from the dropdown list.
Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

Forms of Verification could include:

- Married - Marriage certificate
- Divorced - Divorce decree
- Widowed - Death certificate
- Separated - Legal separation document from the courts.

Ensure you are paying attention to the headers.

This is still asking for student information, in a bit the application will change to parent information.

Always make sure you are answering the questions for who the FAFSA is referring too.

This can cause a mix up and your FAFSA to be done incorrectly.
If you have questions as to what dependents are click the question mark this will give you a detailed description.
Read through these series of questions carefully, and make sure none of them pertain to you the student.
If you selected none of the above and you are not at risk of being homeless on the previous pages.

This, then means you will have parental information to provide.
See the switch we are now at Parent Information

Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

Forms of Verification could include:

- Married- Marriage certificate
- Divorced-divorce decree
- Widowed-death certificate
- Separated-legal separation document from the courts.
It is important that you ensure all information is entered correctly.

If the parents date of birth or Social Security Number don’t match this will give you an error when you go to sign the students FAFSA.
This is for additional parent if applicable. If not just leave blank and skip ahead.
This refers to household size.

Make sure you are indicating the correct number of people that are in your parents household.
This information must be **exactly** as it appears on your parents' Tax Return.
It's important to note that whoever you created the FSA ID is who you want to indicate here.

On the previous slides you entered parent information, you might want to go back and see who was parent 1 and who was parent 2.

Then here you would select the parent that you created the FSA ID for and enter the Parents FSA ID.
Leaving FAFSA on the Web

You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved. Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

[Buttons: Skip IRS, Proceed to IRS]
THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK
This information needs to appear exactly as it does on your Tax Return.

Tips:
Make sure your parents' name is spelled exactly as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter “P.O. Box” you just need to enter the digits.

Tips:
Always check your filing status as well.

If it is a street address just enter the street address. It's very unlikely that both addresses would be on your tax return.

Also if your street address has been indicated on your tax return an Apartment Number may have also been indicated. Make sure it gets entered as well.
After you ensure that all information has been entered **exactly** as it appears on your parents' Tax return you can then click submit.
2018 Federal Income Tax Information

Jane Austin

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

<table>
<thead>
<tr>
<th>Tax Year</th>
<th>Type of ReturnFiled</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name(s)</td>
<td>Adjusted Gross Income</td>
</tr>
<tr>
<td>Social Security Number</td>
<td>Income Earned from Work</td>
</tr>
<tr>
<td>Filing Status</td>
<td>Income Tax</td>
</tr>
<tr>
<td>IRS Exemptions</td>
<td>Education Credits</td>
</tr>
</tbody>
</table>

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form

The tax information provided to FAFSA.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.
You have successfully transferred 2018 IRS tax information.

The parents' IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA.

What was your parents' adjusted gross income for 2018?

Transferred from the IRS
Tips:

You will pull this information from where it says wages, salaries, tips, etc. on the W2 form.

Another helpful identifier that this information has been entered correctly is it should be exactly or close to what your parents Adjusted gross income is.

Again pay attention to which is parent 1 and parent 2.
You indicated that your parents filed an IRS tax. Did your parents file a Schedule 1? Select Yes if your parents did not file a Schedule 1 or only filed it to report an Alaska Permanent Fund dividend. View other exceptions.

As of today, is either of your parents a disabled worker?

In 2018 or 2019, did you, your parents, or anyone in your parents’ household receive benefits from any of the federal benefits programs listed below?

None of the above.
Parent Additional Financial Info

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parent's household.

$ 0.00

Earnings from work under a Cooperative Education Program offered by a college

$ 0.00

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

$ 0.00

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Parent Untaxed Income

Did your parents have any of the following items in 2018? Enter amounts for all that apply:

7. Child support received for all children. Do not include foster care or adoption payments.
   $0.00

7. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.
   $0.00

7. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 11a through 11d, codes D, E, F, G, H, and I. Don't include amounts reported in code ID (employer contributions toward employee health benefits).
   $0.00

7. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
   $0.00

7. Other unearned income not reported, such as workers' compensation, disability benefits, etc.
   $0.00
This information must be exactly as it appears on the student's Tax Return.

If the student did not file taxes you would just select “will not file”.

If the student made more than 12,200 they are required by law to file taxes.
Leaving FAFSA on the Web

You have entered answers to one or more income questions. FAFSA on the Web will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA.

You are now leaving FAFSA on the Web and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

SKIP IRS Site  PROCEED TO IRS SITE
You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.
THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAF) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK
This information needs to appear exactly as it does on your Tax Return.

**Tips:**

Make sure your name is spelled exactly as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter “P.O. Box” you just need to enter the digits.

**Tips:**

Always check your filing status as well.

If it is a street address just enter the street address. It's very unlikely that both addresses would be on your tax return.

Also if your street address has been indicated on your tax return an **Apartment Number** may have also been indicated. Make sure it gets entered as well.
After you ensure that all information has been entered **exactly** as it appears on your parents' tax return, you can then click submit.
# 2018 Federal Income Tax Information

Jane Austin

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT. Therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

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<td>Filing Status</td>
<td>Income Tax</td>
</tr>
<tr>
<td>IRS Exemptions</td>
<td>Education Credits</td>
</tr>
<tr>
<td></td>
<td>Unearned Portion of IRA Distributions &amp; Pensions/Affiliates</td>
</tr>
<tr>
<td></td>
<td>Tax-exempt Interest Income</td>
</tr>
<tr>
<td></td>
<td>IRA Deductions and Payments</td>
</tr>
<tr>
<td></td>
<td>Status of Amended Returns Received</td>
</tr>
</tbody>
</table>

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA® questions. After the FAFSA® questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.
You have successfully transferred your 2018 IRS tax information.

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with “Transferred from the IRS.” For your protection, IRS tax return information is not displayed on the FAFSA.

What was your adjusted gross income for 2018?

Transferred from the IRS
Student Income from Work

STUDENT INFORMATION

How much did you earn from working (wages, salaries, tips, etc.) in 2018?

Transferred from the IRS

Did you file an IRS Schedule K-1 (Form 1065) for 2018?

☐ Yes ☐ No
The remainder of the application is going to require a little further look at. Make sure you are reading and understanding each question.

If at any point you are unsure and the question mark still leaves you confused, save the FAFSA application and contact a financial aid officer to clarify.

It is better to do the FAFSA correctly one time then needing to go in and correct it.

Click the question mark if you are unsure of what is being requested.

This will usually give you an example and where it can be located if the information is indicated somewhere on your tax form.
Continued
Continued
Continued

As of today, what is your total current balance of cash, savings, and checking accounts? $0.00

As of today, what is the net worth of your investments, including real estate (not your home)? $0.00

As of today, what is the net worth of your current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. $0.00
You are not a preparer
This information is an overview of everything you just entered.

It is good to take a second look at this information to make sure it is all correct.
Once you have verified all information is correct you then click next.
Now you will sign your FAFSA electronically
Read the disclaimer
A parent must sign the FAFSA. If you are a parent, click **Provide Parent Signature** to sign your child’s FAFSA.

Note: If you are the student and your parent is not present, click **Save and then Exit**. Your parent should log in to fafsa.gov using the student’s identifiers and the “save key” to sign and submit your FAFSA.

**Student Signed With FSA ID**

- Social Security Number: XXX-XX-4545
- Last Name: Last
- Date of Birth: 06/06/3000
- Signature Status: Signed Electronically

**Parent Signature Needed**

- Signature Status: Unsigned

**Provide Parent Signature**
Again this is the parent who has an FSA ID created. You just need to remember when you indicated them, did you do Parent 1 or Parent 2.

If you do not remember you can always hit previous to go back and see which parent is which.

It only requires **one** parent to sign the FAFSA.
Agreement of Terms

PARENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree to:

1. to provide information that will verify the accuracy of your completed form.
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a

☐ Agree  ☐ Disagree

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Your next step is to wait 3-5 business days and then contact the college you plan to attend and finalize your financial aid file. It is important to finalize your financial aid file to ensure you were not selected to go through a verification process. The verification process is not a bad thing. It is the financial aid officers job to ensure your information was entered correctly and that you receiving the correct funding so you can be successful in college.